

AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

REVISED PROXY FORM

Revised form of proxy for use by the shareholders of Aurum Pacific (China) Group Limited (the "Company") at the annual general meeting (the "Meeting") to be convened at 9/F, Gloucester Tower, The Landmark, Central, Hong Kong on Monday, 30 May 2016 at 11:00 a.m. (or any adjournment thereof).

I/We (note a) _____ of _____ being the holder(s) of (note b) _____ shares of HK\$0.04 each of the Company hereby appoint the chairman (the "Chairman") of the Meeting or of _____ to act as my/our proxy (note c) at the Meeting to be held at 9/F, Gloucester Tower, The Landmark, Central, Hong Kong on Monday, 30 May 2016 at 11:00 a.m. and at any adjournment thereof and to vote on my/our behalf as directed below.

Capitalised terms used in this revised form of proxy shall, unless the context requires otherwise, have the same meanings as those defined in the circular of the Company dated 28 April 2016.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast (note d).

ORDINARY RESOLUTIONS		FOR(note d)	AGAINST(note d)
AS ORDINARY BUSINESS			
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2015		
2.	(a) To re-elect Mr. Chan Wai Kit as executive Director of the Company		
	(b) To re-elect Ms. Wong Chi Yan as executive Director of the Company		
	(c) To authorise the board of Directors to fix the Director's remuneration		
3.	To re-appoint Baker Tilly Hong Kong Limited as the auditors of the Company and to authorise the board of Directors to fix their remuneration		
AS SPECIAL BUSINESS			
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Shares		
5.	To grant the general mandate to the Directors to repurchase the Shares		
6.	To add the nominal amount of the shares repurchased by the Company under resolution no. 5 to the mandate granted to the Directors under resolution no. 4		
7.	To approve the refreshment of the Scheme Mandate Limit under the Share Option Scheme		

Dated the _____ day of _____ 2016

Shareholder's signature x _____ x (notes e, f, g and h)

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
- Please insert the number of Shares registered in your name(s). If no number is inserted, this revised form of proxy will be deemed to relate to all the Shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words "the Chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.
- Please refer to the full text of the resolutions set out in the notice of the Meeting. If you wish to vote for any of the resolutions set out above, please tick ("✓") the boxes marked "For". If you wish to vote against any of the resolutions, please tick ("✓") the boxes marked "Against". If this revised form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his/her discretion in respect of the resolutions. A proxy will also be entitled to vote at his/her discretion on any resolutions properly put to the Meeting other than those set out in the notice convening the Meeting.
- In the case of a joint holding, this revised form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The revised form of proxy must be signed by a shareholder of the Company, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- To be valid, this revised form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 48 hours before the time of the Meeting or any adjourned meeting.
- Any alteration made to this revised form should be initialled by the person who signs the form.

IMPORTANT: A SHAREHOLDER OF THE COMPANY WHO HAS ALREADY LODGED THE PROXY FORM WHICH WAS SENT TOGETHER WITH THE NOTICE OF ANNUAL GENERAL MEETING DATED 28TH APRIL 2016 (THE "FIRST PROXY FORM") SHOULD NOTE THAT:

- If no Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong, the First Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the shareholder of the Company (the "Shareholder"). The proxy so appointed by the Shareholder will be entitled to vote at his discretion or abstain on any resolution properly put to the Meeting other than those referred to in the notice of Meeting and the First Proxy Form as revised by the Revised Proxy Form.
- If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong not later than 48 hours before the time of the Meeting or any adjourned meeting, the Revised Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder and will revoke and supersede the First Proxy Form previously lodged by him.
- If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong but is incorrectly completed, it will be invalid and will not revoke the First Proxy Form. If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong less than 48 hours before the time of the Meeting or any adjourned meeting, the validity of the Revised Proxy Form will be subject to the discretion of the board of Directors. A valid Revised Proxy Form will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy appointed under the First Proxy Form will not be counted in any poll which may be taken on a proposed resolution. Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form not later than 48 hours before the time of the Meeting or any adjourned meeting. If such Shareholders wish to vote at the Meeting, they will have to attend in person and vote at the Meeting themselves.