AURUM PACIFIC (CHINA) GROUP LIMITED
奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

NUMBER OF BONUS SHARES ISSUED AND DEALINGS IN BONUS SHARES

On the basis of one (1) Bonus Share for every five (5) Subdivided Shares in issue held by the Qualifying Shareholders on the Record Date, a total of 600,000,000 Bonus Shares were issued under the Bonus Issue.

The share certificates for the Bonus Shares are expected to be despatched to the Qualifying Shareholders on 19 January 2015. The dealings of the Bonus Shares are expected to commence on 20 January 2015.

Reference is made to the circular (the "**Circular**") of Aurum Pacific (China) Group Limited (the "**Company**") dated 17 December 2014 in relation to the Bonus Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

NUMBER OF BONUS SHARES ISSUED

As disclosed in the Circular, the Bonus Issue was made on the basis of one (1) Bonus Share for every five (5) Subdivided Shares in issue held by the Qualifying Shareholders on the Record Date, i.e. 12 January 2015. As at 12 January 2015, there were a total of 3,000,000,000 Subdivided Shares in issue. Accordingly, a total of 600,000,000 Bonus Shares were issued under the Bonus Issue.

Based on the register of members of the Company as at 12 January 2015, there were two Overseas Shareholders whose addresses were outside of Hong Kong. As disclosed in the Circular, the Company has made enquiry from legal advisers in these jurisdictions in relation to the legality of including these Overseas Shareholders in the Bonus Issue and will extend the Bonus Issue to these Overseas Shareholders. Accordingly, all the Shareholders whose names were shown on the register of members of the Company on the Record Date are entitled to participate in the Bonus Issue.

DEALINGS IN BONUS SHARES

The share certificates for the Bonus Shares are expected to be despatched to the Qualifying Shareholders on 19 January 2015. The dealings of the Bonus Shares are expected to commence on 20 January 2015.

By order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Chairman

Hong Kong, 19 January 2015

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit; two non-executive Directors, Mr. Chan Tik Yuen and Mr. Xu Zhigang; and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.