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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CO-CHAIRMAN OF THE COMPANY AND RESIGNATION OF NON-EXECUTIVE DIRECTOR

The Board wishes to announce that, with effect from 6 March 2015, Dr. Lan has been appointed as the non-executive Director and Co-Chairman of the Company.

The Board announces that Mr. Xu has tendered his resignation as the non-executive Director with effect from 6 March 2015.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CO-CHAIRMAN OF THE COMPANY

The board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**” which together with its subsidiaries, the “**Group**”) wishes to announce that Dr. Lan Hong Tsung, David (“**Dr. Lan**”) has been appointed as the non-executive director (the “**Director**”) of the Company and Co-Chairman of the Company with effect from 6 March 2015.

BIOGRAPHICAL DETAILS OF DR. LAN

Dr. Lan, aged 74, is currently the chairman of David H T Lan Consultants Ltd., the Senior Advisor of Mitsui & Co (HK) Ltd. and the independent non-executive director of Nanyang Commercial Bank, Ltd., a supervisor of Nanyang Commercial Bank (China) Limited and the president of the International Institute of Management. Dr. Lan is also the independent non-executive director of Cheung Kong Infrastructure Holdings Limited, Hutchison Telecommunications Hong Kong Holdings Limited and SJM Holdings Limited, each of which is listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock**

Exchange” of “HKSE”), as well as and chairman of audit committee of ARA Asset Management (Prosperity) Limited, the manager of HKSE Main Board listed Prosperity Real Estate Investment Trust. He is also the independent non-executive director and the member of the audit committee of ARA Asset Management (Fortune) Limited, the manager of HKSE Main Board listed Fortune Real Estate Investment Trust. He was also the independent non-executive director of China Oceanwide Holdings Limited (formerly known as Hutchison Harbour Ring Limited) from 18 May 2005 to 19 December 2014.

Dr. Lan was the Secretary for Home Affairs of the HKSAR Government till his retirement in July 2000. He had served as civil servant in various capacities for 39 years. In 2000, Dr. Lan was awarded the Gold Bauhinia Star by the Hong Kong SAR Government for his 39 year-long civil service when he retired as the Secretary for Home Affairs. Dr. Lan was appointed to the 10th and 11th sessions of the National Committee Member of the Chinese People’s Political Consultative Conference. He is also a Chartered Secretary and a Fellow member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators. Dr. Lan graduated from the University of London with a Bachelor of Arts degree and obtained Advanced Management Program (AMP) qualification from the Harvard Business School. He was also a Visiting Fellow of Queen Elizabeth House (Oxford). Dr. Lan was conferred with Doctoral of Humanities (Honoris Causa) by Don Honorio Ventura Technological State University and Visiting Professorship awarded by Bulacan State University and Tarlac State University.

Save as disclosed above, Dr. Lan did not hold any directorships in any other listed public companies in Hong Kong or overseas during the past three years and he does not hold any other position with the Company or other members of the Group. As at the date of this announcement, Dr. Lan did not have any interest in the shares or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Dr. Lan and the Company have entered into a service contract for a term of three years commencing from 6 March 2015 with an annual emolument of HK\$600,000 per annum. The emoluments to Dr. Lan will be determined and subject to review by the remuneration committee of the Company and by the Board from time to time with reference to his duties and responsibilities with the Company and the market benchmark.

Dr. Lan will hold office until the next general meeting of the Company and will then be eligible for re-election; thereafter he will be subject to retirement by rotation and re-election in accordance with the articles of association of the Company.

Dr. Lan is not connected with any Directors, senior management, substantial shareholders or controlling shareholders of the Company as defined in the GEM Listing Rules. Save as disclosed above, there is no other information required to be disclosed in relation to the appointment of Dr. Lan pursuant to any of the requirements of the Rule 17.50(2) of the GEM Listing Rules or there is no other matter that needs to be brought to the attention of the shareholders of the Company.

In view of Dr. Lan's appointment, the existing Chairman of the Board, Mr. Wen Jialong, will act jointly with Dr. Lan as Co-Chairman of the Board with effect from 6 March 2015.

The Board would like to express its warmest welcome to Dr. Lan for joining the Board.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The Company also announces that Mr. Xu Zhigang ("**Mr. Xu**") has tendered his resignation as a non-executive director of the Company with effect from 6 March 2015.

Mr. Xu confirms that his resignation is due to increased commitment in his own business and he has no disagreement with the Board. He further confirms that there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Xu for his valuable contribution to the Company during his tenure of office.

By Order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Co-Chairman

Hong Kong, 6 March 2015

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit, two non-executive Directors, Dr. Lan Hon Tsung, David and Mr. Chan Tik Yuen and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.