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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Resolutions approving (i) the Share Subdivision; (ii) the Bonus Issue; (iii) the refreshment of Current General Mandate; and (iv) the re-election of Directors have been duly passed by the Shareholders by way of poll at the EGM held on Monday, 5 January 2015.

Reference is made to the circular (the “**Circular**”) of the Company dated 17 December 2014 in relation to, among other matters, (i) the Share Subdivision; (ii) the Bonus Issue; (iii) the refreshment of Current General Mandate; (iv) the re-election of Directors; and (v) the notice of EGM. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

RESULTS OF EGM

The Board is pleased to announce that the resolutions (each a “**Resolution**”) approving (i) the Share Subdivision; (ii) the Bonus Issue; (iii) the refreshment of Current General Mandate; and (iv) the re-election of Directors have been duly passed by the Shareholders by way of poll at the EGM held on Monday, 5 January 2015.

As at the date of the EGM, the total number of issued Shares of the Company was 600,000,000 Shares.

In respect of Resolutions No. 1, 2 and 4, since no Shareholder was required to abstain from voting on these Resolutions, the total number of Shares entitling the Shareholders to attend and to vote for or against Resolutions No. 1, 2 and 4 was 600,000,000 Shares.

As disclosed in the Circular, pursuant to the GEM Listing Rules, the refreshment of the Current General Mandate would be subject to the Independent Shareholders' approval by way of passing an ordinary resolution at the EGM at which any of the controlling Shareholders and their respective associates, or where there were no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executives and all their respective associates should abstain from voting in favour of the Resolution approving the refreshment of the Current General Mandate.

As at the date of the EGM, Prime Precision Holdings Limited was interested in 212,483,700 Shares, representing approximately 35.41% of the issued share capital of the Company. Accordingly, Prime Precision Holdings Limited and its associates were required to abstain from voting in favour of Resolution No. 3. As such, there were a total of 387,516,300 Shares (representing approximately 64.59% of the Company's total number of issued Shares as at the date of the EGM) entitling the holders to attend and vote for or against Resolution No. 3.

Due to inadvertent mistake, the 2,483,700 Shares held by Prime Precision Holdings Limited had been casted in favour of Resolution No. 3 at the EGM. Immediately upon discovery of the mistake, Prime Precision Holdings Limited had informed the Company and the scrutineer of the EGM to disregard its votes casted in favour of Resolution No. 3 (i.e. 2,483,700 Shares).

Save as disclosed above, there was no Share entitling the holder thereof to attend and abstain from voting in favour of the Resolutions.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The voting results for the Resolutions are as follows:

Ordinary Resolutions		No. of votes (<i>Note</i>)	
		For	Against
1.	To approve the Share Subdivision*	440,354,286 (100.000%)	0 (0.000%)
2.	To approve the Bonus Issue*	440,354,286 (100.000%)	0 (0.000%)
3.	To approve the refreshment of the Current General Mandate*	230,354,286 (100.000%)	0 (0.000%)
4.	(a) To re-elect Mr. Wen Jialong (“ Mr. Wen ”) as executive Director	440,354,286 (100.000%)	0 (0.000%)
	(b) To re-elect Mr. Chan Wai Kit (“ Mr. Chan ”) as executive Director	440,354,286 (100.000%)	0 (0.000%)
	(c) To re-elect Mr. Xu Zhigang (“ Mr. Xu ”) as non-executive Director	439,854,286 (approx. 99.886%)	500,000 (approx. 0.114%)
	(d) To authorise the Board to fix the remuneration of each of Mr. Wen, Mr. Chan and Mr. Xu	440,354,286 (100.000%)	0 (0.000%)

* The full text of the Resolution is set out in the notice of EGM.

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, all the Resolutions have been duly passed at the EGM.

By order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Chairman

Hong Kong, 5 January 2015

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit; two non-executive Directors, Mr. Chan Tik Yuen and Mr. Xu Zhigang; and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.