



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/2/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Aurum Pacific (China) Group Limited

Date Submitted 4 March 2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8148</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.004</u>	<u>HK\$40,000,000.00</u>
Increase/(decrease) (see remarks (1))	<u>(9,000,000,000)</u>		<u>-</u>
Increase/(decrease) (see remarks (2))	<u>2,000,000,000</u>	<u>HK\$0.04</u>	<u>HK\$80,000,000.00</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>HK\$0.04</u>	<u>HK\$120,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$120,000,000.00

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	5,040,000,000	--	--	--
Increase/ (decrease) during the month (see remarks (1))	(4,536,000,000)	--	--	--
Balance at close of the month	504,000,000	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Total A. (Ordinary shares)			Nil	
		(Preference shares)			N/A	
		(Other class)			N/A	
Total funds raised during the month from exercise of options (State currency)			Nil			

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(   /   /   ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(   /   /   ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
(   /   /   ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
(   /   /   ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<div style="text-align: right;"> Total B.    (Ordinary shares) <u>N/A</u>  (Preference shares) <u>N/A</u>  (Other class) <u>N/A</u> </div>						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)	N/A		
			(Preference shares)	N/A		
			(Other class)	N/A		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(    /    /    )		
shares ( <i>Note 1</i> )		
2.		
(    /    /    )		
shares ( <i>Note 1</i> )		
3.		
(    /    /    )		
shares ( <i>Note 1</i> )		
Total D.    (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	<u>N/A</u> ( / / ) ( / / )	_____
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	<u>N/A</u> ( / / ) ( / / )	_____
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____	<u>N/A</u> ( / / ) ( / / )	_____
4. Bonus issue				Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	<u>Ordinary shares</u> ( / / ) ( / / )	_____
5. Scrip dividend	At price :	State currency	_____	Class of shares issuable _____	<u>N/A</u>	_____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
<div style="text-align: right;">(Note 1)</div> <div style="display: flex; justify-content: space-between;"> <div>_____</div> <div> Issue and allotment date : (dd/mm/yyyy) </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div> EGM approval date: (dd/mm/yyyy) </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>					
6. Repurchase of shares			Class of shares repurchased (Note 1)	<u>N/A</u>	
			Cancellation date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
_____					
7. Redemption of shares			Class of shares redeemed (Note 1)	<u>N/A</u>	
			Redemption date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
_____					
8. Consideration issue	At price :	State currency	Class of shares issuable (Note 1)	<u>N/A</u>	
		_____	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
_____					
9. Capital reorganisation			Class of shares issuable (Note 1)	<u>Ordinary shares</u>	
			Issue and allotment date : (dd/mm/yyyy)	(22/02/2016)	
			EGM approval date: (dd/mm/yyyy)	(19/02/2016)	
				(4,536,000,000) (see remarks (1))	<u>N/A</u>
_____					
10. Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)	<u>N/A</u>	



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
Total E.		(Ordinary shares)	<u>(4,536,000,000)</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>(4,536,000,000)</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

(1) Pursuant to the Share Consolidation became effective on 22 February 2016, the authorised share capital of the Company are HK\$40,000,000 divided into 1,000,000,000 Consolidated Shares of HK\$0.04 each, of which 504,000,000 Consolidated Shares are in issue.

(2) Upon the Share Consolidation becoming effective, the authorised share capital of the Company increased from HK\$40,000,000 divided into 1,000,000,000 Consolidated Shares to HK\$120,000,000 divided into 3,000,000,000 Consolidated Shares by the creation of an additional 2,000,000,000 Consolidated Shares.

Submitted by: Mui Yuk Wah

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*