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## **AURUM PACIFIC (CHINA) GROUP LIMITED**

### **奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

## **DISCLOSEABLE TRANSACTION EXTENSION OF A LOAN**

Pursuant to the Loan Agreement dated 22 October 2015, the Lender had agreed to grant a loan in the principal amount of HK\$35,000,000 bearing interest at a rate of 10% per annum for a period of 12 months to the Borrower. The Original Maturity Date of the Loan fell on 21 October 2016.

On 21 October 2016, the Lender entered into the Loan Extension Agreement with the Borrower pursuant to which (i) the Borrower has paid the interest accrued on the Loan up to the Original Maturity Date to the Lender; and (ii) the Lender agrees to extend the Original Maturity Date to 20 October 2017 (i.e. the Extended Maturity Date).

### **GEM LISTING RULES IMPLICATIONS**

As certain of the applicable percentage ratios (as defined under the GEM Listing Rules) in respect of the Loan Extension is more than 5% but less than 25%, the Loan Extension constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules.

## **LOAN EXTENSION**

The principal terms of the Loan Agreement (as varied by the Loan Extension Agreement) are summarised as follows:

Date of the Loan Agreement:	22 October 2015
Date of the Loan Extension Agreement:	21 October 2016
Parties:	the Lender and the Borrower.

To the best of the Directors' information and belief, the Borrower is a third party independent of and not connected with the Company and its connected persons.

### **Amount of the Loan**

HK\$35 million.

### **Interest**

Interest on the Loan shall accrue at the rate of 10% per annum.

### **Maturity Date**

The Original Maturity Date fell on 21 October 2016 pursuant to the Loan Agreement; and the Extended Maturity Date falls on 20 October 2017 pursuant to the Loan Extension Agreement.

### **Repayment**

The Borrower shall repay the Loan in full in one lump sum after 12 months from the date of Loan Extension.

### **Security**

The Loan is to be secured by a personal guarantee from the sole shareholder of the Borrower.

## **REASONS FOR THE LOAN EXTENSION**

The Group is principally engaged in (i) developing and marketing of the patented server based technology and the provision of communications software platform and software related services with primary focus in the government industry sector; (ii) the provision of website development, education and communications software platform which focuses on the development of syllabus and contents for Chinese Language teaching and learning in primary and secondary schools and enterprises; and (iii) money lending business.

The Lender is a wholly owned subsidiary of the Company and a money lender licensed in Hong Kong under the Money Lenders Ordinance, Cap 163, laws of Hong Kong. The Loan Extension is conducted in the ordinary and usual course of business of the Group which provides interest income to the Group.

The terms of the Loan Extension were determined after arm's length negotiations between the Lender and the Borrower. The Board considers that the terms of the Loan Extension are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

## **GEM LISTING RULES IMPLICATIONS**

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## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the expressions below have the following meanings:

“Board”	board of Directors
“Borrower”	Honghu Capital Co. Ltd, a company incorporated in the British Virgin Islands
“Company”	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM
“connected persons”	has the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“Extended Maturity Date”	20 October 2017
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Lender”	Aurum Pacific Finance Limited, a limited liability company incorporated in Hong Kong and a wholly-owned subsidiary of the Company

“Loan”	The loan in the principal sum of HK\$35 million advanced pursuant to the Loan Agreement
“Loan Agreement”	The loan agreement dated 22 October 2015 made between the Lender and the Borrower in respect of a loan facility of HK\$35 million
“Loan Extension”	the extension of the maturity date of the Loan pursuant to the Loan Extension Agreement
“Loan Extension Agreement”	the loan extension agreement dated 21 October 2016 entered into by the Lender and the Borrower to extend the Original Maturity Date to the Extended Maturity Date
“Original Maturity Date”	21 October 2016
“Shareholder(s)”	the holder(s) of the Shares
“Share(s)”	ordinary share(s) of HK\$0.04 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

By Order of the Board of  
**Aurum Pacific (China) Group Limited**  
**Chan Wai Kit**  
*Executive Director*

Hong Kong, 21 October 2016

*As at the date of this announcement, the Board comprises four executive Directors Mr. Chan Wai Kit, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*