

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and notice of the EGM of Aurum Pacific (China) Group Limited (the “**Company**”) both dated 31 May 2016 in relation to, among other, the Disposal. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

The Board wishes to announce that the ordinary resolution as set out in the notice of EGM contained in the Circular was duly passed by the Independent Shareholders by way of poll at the EGM held at 11:30 a.m. on Thursday, 16 June 2016.

As stated in the Circular, the Purchaser and its associates were required to abstain from voting on the relevant resolution at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, none of the Purchaser and its associates controlled any voting rights in the Company as at the date of the EGM.

Save for the above, as at the date of the EGM, no Shareholders are required to abstain from voting in favour of the relevant resolution at the EGM and no parties have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM. As at the date of the EGM, there were a total of 756,000,000 Shares in issue and were held by the Independent Shareholders, who were entitled to attend and vote for or against the resolution at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The voting result for the resolution are as follows:

Ordinary Resolution		Number of votes (Note)	
		For	Against
1.	To approve the SPA in respect of the Disposal, details of which are set out in the notice convening the EGM dated 31 May 2016.	203,959,122 100%	0 0%

The number and percentage of votes are based on the total number of Shares of the Company voted by the Independent Shareholders at the EGM in person or by proxy. As more than 50% of the votes were cast in favour of the ordinary resolution for approving the SPA in respect of the Disposal, the resolution was duly passed.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 16 June 2016

As at the date hereof, the Board comprises four executive Directors Mr. Chan Wai Kit, Mr. Hung Tat Chi Alan, Mr. Mui Yuk Wah and Ms. Wong Chi Yan and three independent non-executive Directors, Dr. Lee Nim Wai, Mr. Fok Kin Fung Eric and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.