AURUM PACIFIC (CHINA) GROUP LIMITED
奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

KINGSTON SECURITIES

Reference is made to the announcement of Aurum Pacific (China) Group Limited (the "**Company**") dated 26 October 2015 ("**Announcement**") relating to the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled. The Placing was completed on 11 November 2015 pursuant to which the Company has allotted and issued 840,000,000 Placing Shares at HK$0.10 per Placing Share to not less than six Placees who are Independent Third Parties.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, is approximately HK$81.6 million which is intended to be used for the general working capital of the Group.

EFFECTS ON SHAREHOLDING STRUCTURE

The 840,000,000 Placing Shares represent approximately (i) 20.00% of the issued share capital of the Company immediately before the completion of the Placing; and (ii) 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	**Immediately before completion of the Placing**		**Immediately after completion of the Placing**	
	No. of Shares	*%*	*No. of Shares*	*%* *(Note 2)*
Zhang Weijie *(Note 1)*	336,000,000	8.00	336,000,000	6.67
Placees	–	–	840,000,000	16.67
Public Shareholders	3,864,000,000	92.00	3,864,000,000	76.67
Total	4,200,000,000	100.00	5,040,000,000	100.00

Notes:

1. Mr. Zhang Weijie is an executive Director and Chairman of the Company.

2. The aggregate percentages above may not add up to 100% due to rounding.

By Order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 11 November 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Keqin and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Lam Wing Tai and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.