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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

DISCLOSEABLE TRANSACTION GRANTING OF A LOAN

On 22 October 2015, the Lender, a wholly-owned subsidiary of the Company, entered into the Loan Agreement with the Borrower pursuant to which the Lender has agreed to grant a loan of HK\$35 million to the Borrower for a term of 12 months.

GEM LISTING RULES IMPLICATIONS

As certain of the applicable percentage ratios (as defined under the GEM Listing Rules) in respect of the Loan Agreement is more than 5% but less than 25%, the Loan Agreement constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules.

LOAN AGREEMENT

Date: 22 October 2015

Parties: The Lender and the Borrower.

To the best of the Company's knowledge, information and belief, the Borrower and its ultimate beneficial owner are Independent Third Parties.

Amount of the Loan

HK\$35 million

Interest

Interest on the Loan shall accrue at the rate of 10% per annum and payable in arrears on the last day of each 6-month period from 22 October 2015.

Repayment

The Borrower shall repay the Loan in full in one lump sum within 12 months from 22 October 2015.

Security

The Loan is to be secured by a personal guarantee from the sole shareholder of the Borrower.

REASONS FOR THE LOAN AGREEMENT

The Group is principally engaged in developing and marketing of patented server based technology and the provision of communications software platform, software development and sales, network constructions, internet sales, internet marketing and domestic trading.

The Lender is a wholly owned subsidiary of the Company and a money lender licensed in Hong Kong under the Money Lenders Ordinance, Cap 163, laws of Hong Kong. The Group has commenced its financing business and the Loan Agreement is conducted in the ordinary and usual course of business of the Group which provides interest income to the Group.

The terms of the Loan Agreement were determined after arm's length negotiations between the Lender and the Borrower. The Directors are of the view that the terms of the Loan Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

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DEFINITIONS

Unless the context otherwise requires, the following terms shall have the meanings set out below:

“Board”	board of Directors
“Borrower”	Honghu Capital Co. Ltd, a company incorporated under the laws of the British Virgin Islands with limited liability
“Company”	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on GEM
“connected person (s)”	has the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Party(ies)”	an independent third party who is independent of and not connected with the Company and its connected persons
“Lender”	Aurum Pacific Finance Limited, a wholly owned subsidiary of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By Order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 22 October 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Keqin and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Lam Wing Tai and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.