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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE IN DIRECTORSHIP; AND THE MEMBER OF COMMITTEES

The Board announces that with effect from 16 October 2015;

- i) Mr. Zhang Weijie has been appointed as the executive Director and the Chairman;
- ii) Mr. Guo Keqin has been appointed as the executive Director;
- iii) Mr. Lam Wing Tai has been appointed as the independent non-executive Director, the member of Nomination Committee, the member of the audit committee of the Company and the member of the Remuneration Committee;
- iv) Mr. Zhang Xiaozheng has resigned from his position as the executive Director; and
- v) Mr. Chan Wai Kit has been redesignated from the Chairman to the deputy chairman of the Company.

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

APPOINTMENT OF THE EXECUTIVE DIRECTOR

Mr. Zhang Weijie (“Mr. Zhang”)

Mr. Zhang, aged 30, has been appointed as the executive director (the “**Director**”) of the Company and the chairman (the “**Chairman**”) of the Company with effect from 16 October 2015. He completed a master course in Tsinghua Business Administration and Innovation Executive Leadership Research Institute of Tsinghua University in Shenzhen. He has served as a legal representative and an executive director in the limited company which incorporated in the People’s Republic of China (the “**PRC**”) since 2013. Mr. Zhang is primarily responsible for operations and business strategies and the principal activities of his company are financial investment, business project development, sale and development of electronic system software technology and domestic trading, etc.

Mr. Zhang accumulated extensive management experience in financial leasing and investment business and has years of experience in securities investment in the PRC and Hong Kong. He did not hold any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years.

Save as disclosed above, Mr. Zhang does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

There is a contract entered into between Mr. Zhang and the Company and he is entitled to an annual emolument of HK\$1,200,000 and a discretionary bonus which is to be reviewed by the remuneration committee (the “**Remuneration Committee**”) of the Company with reference to his duties and responsibilities with the Company and the Company’s remuneration policy. His appointment and remuneration have been recommended by the nomination committee (the “**Nomination Committee**”) of the Company and the Remuneration Committee and approved by the board (the “**Board**”) of the Directors with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Zhang will hold office as an executive Director, until the next following general meeting. Pursuant to the articles of association of the Company, Mr. Zhang is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

As at the date of this announcement, Mr. Zhang holds 336,000,000 shares in the Company, which represents 8% of its issued share capital. Save as disclosed above, Mr. Zhang does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any other interest in the shares or underlying shares in the Company which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Zhang as an executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of GEM Listing Rules or any matters that need to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company and the Stock Exchange.

APPOINTMENT OF THE EXECUTIVE DIRECTOR

Mr. Guo Keqin (“Mr. Guo”)

Mr. Guo, aged 44, has been appointed as the executive Director with effect from 16 October 2015. Mr. Kwok currently is the Honourary Chairman of the Second Council of Dalang Chamber of Commerce of Longhua New District, Shenzhen. He has extensive experience in financial service industry, marketing and financial management. Since April 2011, Mr. Guo has been a legal representative of a PRC company and was appointed as an executive director and employed as the general manager of such company. He is mainly responsible for the general decisive investment consultation, real estate development, import and export trading and its operating strategies.

Save as disclosed above, Mr. Guo does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

There is a contract entered into between Mr. Guo and the Company and he is entitled to an annual emolument of HK\$1,080,000 and a discretionary bonus which is to be reviewed by the Remuneration Committee with reference to his duties and responsibilities with the Company and the Company’s remuneration policy. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Guo will hold office as an executive Director, until the next following general meeting. Pursuant to the articles of association of the Company, Mr. Guo is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, Mr. Guo does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Guo as an executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or any matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

APPOINTMENT OF THE INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

Mr. Lam Wing Tai (“Mr. Lam”)

Mr. Lam, aged 49, has been appointed as the independent non-executive Director, the member of Nomination Committee, the member of the audit committee of the Company and the member of the Remuneration Committee with effect from 16 October 2015. He is the company secretary of Dafeng Port Heshun Technology Company Limited (formerly known as Gamma Logistics Corporation), the shares of which are listed on the GEM (Stock Code: 8310) and an independent non-executive director of Jun Yang Financial Holdings Limited (formerly known as Jun Yang Solar Power Investments Limited) (Stock Code: 397) and Universe International Holdings Limited (Stock Code: 1046) since October 2013. The shares of the aforesaid two companies are listed on the Stock Exchange. He studied accounting at the Australian National University and obtained a bachelor degree in commerce in 1991. Mr. Lam is a member of the CPA Australia and the Hong Kong Institute of Certified Public Accountants. Mr. Lam has extensive experience in the accounting and auditing field.

Mr. Lam was an executive director of Ngai Shun Holdings Limited, the shares of which are listed on the Stock Exchange (Stock Code: 1246), from March 2015 to July 2015. He was also an executive director of Hong Kong Life Sciences and Technologies Group Limited (formerly known as ZMAY Holdings Limited), the shares of which are listed on the GEM (Stock Code: 8085), from October 2009 to November 2012. He was the company secretary of China Mobile Games and Cultural Investment Limited (formerly known as Computech Holdings Limited), the shares of which are listed on the GEM (Stock Code: 8081), from November 2011 to September 2013.

Save as disclosed above, Mr. Lam does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

Mr. Lam and the Company have entered into a service contract for a term of three years commencing from 16 October 2015 with an annual emolument of HK\$120,000. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Lam will hold office as an independent non-executive Director until the next following general meeting of the Company. Pursuant to the articles of associations of the Company, Mr. Lam is eligible for re-election and subject to retirement by rotation and re-election at the following general meetings of the Company.

Save as disclosed above, Mr. Lam does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Lam as an independent non-executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or any matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its warmest welcome to Mr. Zhang, Mr. Guo and Mr. Lam for joining the Board.

RESIGNATION OF EXECUTIVE DIRECTOR

Mr. Zhang Xiaozheng (“**Mr. Zhang**”) has tendered his resignation as an executive Director with effect from 16 October 2015, due to devotion of more time to his other business commitments.

Mr. Zhang has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the Board attention of the Shareholders.

The Board expresses its appreciation to Mr. Zhang for his contributions to the Board during his tenure of services with the Company.

REDESIGNATION OF CHAIRMAN

Mr. Chan Wai Kit has been redesigned from the Chairman to the deputy chairman of the Company due to the work re-allocation with effect from 16 October 2015.

By the order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 16 October 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Keqin and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Lam Wing Tai and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.