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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

**TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN
BEIJING IPOLE SMART CITY NETWORK
TECHNOLOGY COMPANY LIMITED**

References are made to the announcement of Aurum Pacific (China) Group Limited (the “**Company**”) dated 7 June 2015 (the “**Announcement**”) and the circular of the Company dated 10 August 2015 in relation to, among other things, the proposed acquisition of the entire equity interest in 北京艾普智城網絡科技有限公司 (Beijing iPole Smart City Network Technology Company Limited*). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Sale and Purchase Agreement, Acquisition Completion is subject to the fulfilment or waiver (as the case may be) of the conditions precedent to the Sale and Purchase Agreement on or before 7 October 2015 or such later date as may be agreed by the parties to the First Subscription Agreement in writing. As certain conditions to the Sale and Purchase Agreement have not been fulfilled and/or waived (as the case may be) as at 7 October 2015 and no extension of the Long Stop Date (i.e. 7 October 2015) has been or will be agreed, the Sale and Purchase Agreement has been automatically terminated on 7 October 2015 save for certain surviving provisions in the Sale and Purchase Agreement and each party to the Sale and Purchase Agreement shall not incur any obligations as a result of such termination.

The Directors are of the view that the termination of the Sale and Purchase Agreement will not cause any negative impact to the operation and the financial position of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Co-Chairman

Hong Kong, 7 October 2015

* *For identification purpose only*

As at the date of this announcement, the Board comprises four executive Directors, Mr. Chan Wai Kit, Mr. Mo Wai Ming, Lawrence, Mr. Zhang Xiaozheng and Ms. Wong Chi Yan and one non-executive Director, Dr. Lan Hong Tsung, David and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.