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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

RESULTS OF EXTRAORDINARY GENERAL MEETING AND LAPSE OF THE SUBSCRIPTION AGREEMENTS

The Board is pleased to announce that (i) the ordinary resolution approving the Subscriptions, the granting of the Specific Mandate and the Increase in Authorised Share Capital was not duly passed by the Shareholder by way of poll; and (ii) the ordinary resolutions approving the re-election of retiring Directors were duly passed by the Shareholders by way of poll at the EGM held on Monday, 31 August 2015.

Reference is made to the circular (the “**Circular**”) of the Company dated 10 August 2015 in relation to, among other matters, (i) the Subscriptions, the grant of the Specific Mandate and the Increase in Authorised Share Capital; (ii) the re-election of retiring Directors; and (iii) the notice of EGM. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

RESULTS OF EGM

The Board is pleased to announce that (i) the ordinary resolution approving the Subscriptions, the granting of the Specific Mandate and the Increase in Authorised Share Capital was not duly passed by the Shareholder by way of poll; and (ii) the ordinary resolutions approving the re-election of Directors were duly passed by the Shareholders by way of poll at the EGM held on Monday, 31 August 2015.

As at the date of the EGM, the total number of issued Shares of the Company was 4,200,000,000 Shares.

Since no Shareholder was required to abstain from voting on any of the ordinary resolutions, the total number of Shares entitling the Shareholders to attend and to vote for or against each of the ordinary resolution numbered 1, 2, 3 and 4 was 4,200,000,000 Shares.

There was no Share entitling the holder thereof to attend and abstain from voting in favour of any of the ordinary resolutions at the EGM.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The voting results for the ordinary resolutions proposed at the EGM are as follows:

Ordinary resolutions*		No. of votes (<i>Note</i>)	
		For	Against
1.	To approve the Subscriptions, the grant of Specific Mandate and the Increase in Authorised Share Capital	51,160,086 (5.282%)	917,412,200 (94.718%)
2.	To re-elect Mr. Chui Chi Yun, Robert as independent non-executive Director	895,332,286 (92.438%)	73,240,000 (7.562%)
3	To re-elect Mr. Zhang Xiaozheng as executive Director	895,332,286 (92.438%)	73,240,000 (7.562%)
4	To re-elect Ms. Wong Chi Yan as executive Director	895,332,286 (92.438%)	73,240,000 (7.562%)

* The full text of the above ordinary resolutions is set out in the notice of EGM.

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

LAPSE OF THE SUBSCRIPTION AGREEMENTS

As less than 50% of the votes were cast in favour of the ordinary resolution numbered 1, it was not duly passed at the EGM.

Given that the approval of the issue of Subscription Shares pursuant to each of the Subscription Agreements by the Independent Shareholders at the EGM, being a pre-condition of each of the Subscription Agreements, was not obtained, each of the Subscription Agreements will not proceed.

The Company considers that the lapse of the Subscription Agreements shall have no material adverse effect on the Company's business operations and its financial position.

RE-ELECTION OF RETIRING DIRECTORS

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 2, 3, and 4, they were duly passed at the EGM.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Co-Chairman

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Chan Wai Kit, Mr. Mo Wai Ming, Lawrence, Mr. Zhang Xiaozheng and Ms. Wong Chi Yan and one non-executive Director, Dr. Lan Hong Tsung, David and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.