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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

APPOINTMENT OF EXECUTIVE DIRECTORS

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The board (the “**Board**”) of directors (the “**Directors**”) of Aurum Pacific (China) Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) wishes to announce that each of Mr. Zhang Xiaozheng (“**Mr. Zhang**”) and Ms. Wong Chi Yan (“**Ms. Wong**”) has been appointed as executive Director with effect from 27 May 2015.

BIOGRAPHICAL DETAILS OF THE NEW DIRECTORS

MR. ZHANG XIAOZHENG

Mr. Zhang Xiaozheng, aged 64, has been appointed as the executive Director with effect from 27 May 2015. Mr. Zhang is an experienced investment analyst and a project operation specialist. He obtained a bachelor’s degree of economics with a major in economic management from Guangxi University. He is currently a vice president and an executive director of Shenzhen Zhiweilong Industrial Development Company Limited. He is also the directors of certain subsidiaries of Wing Tai Investment Holdings Limited (stock code: 876), a company listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Mr. Zhang has decades of experience in project development and management. He played a leading role in the development of several markets and commercial streets, where he gained extensive experience in resources integration, project expansion and practical management.

Save as disclosed above, Mr. Zhang does not hold any directorships in any other listed public companies in Hong Kong or overseas during the past three years and he does not hold any other position with the Company or other members of the Group. As at the date of this announcement, Mr. Zhang does not have any interest in the share (the “**Shares**”) of the Company or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, there is no service contract between Mr. Zhang and the Company and he is not appointed for a specific term but will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the articles of association of the Company from 27 May 2015 with a monthly emolument of HK\$10,000. The emoluments to Mr. Zhang will be determined and subject to review by the remuneration committee of the Company and by the Board from time to time with reference to his duties and responsibilities with the Company and the market benchmark.

Mr. Zhang is not connected with any Directors, senior management, substantial shareholders or controlling shareholders of the Company as defined in the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited. Save as disclosed above, there is no other information required to be disclosed in relation to the appointment of Mr. Zhang pursuant to any of the requirements of the Rule 17.50(2)(h) to (v) of the GEM Listing Rules or there is no other matter that needs to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company.

MS. WONG CHI YAN

Ms. Wong Chi Yan, aged 33, has been appointed as the executive Director with effect from 27 May 2015. Ms. Wong is currently the company secretary, authorized representative of the Company and she is also director of certain subsidiaries of the Company. Ms. Wong holds a Bachelor of Business Administration degree in Accounting from Hong Kong Baptist University. She is an associate member of the Hong Kong Institute of Certified Public Accountants, an associate member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators. She has extensive experiences in auditing, accounting and financing as well as merger and acquisition. Ms. Wong is the company secretary and authorized representative of U-RIGHT International Holdings Limited (stock code: 627).

Save as disclosed above, Ms. Wong does not hold any directorships in any other listed public companies in Hong Kong or overseas during the past three years and she does not hold any other position with the Company or other members of the Group. As at the date of this announcement, Ms. Wong does not have any interest in the Shares or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, there is no service contract between Ms. Wong and the Company and she is not appointed for a specific term but will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the articles of association of the Company from 27 May 2015 with a monthly emolument of HK\$80,400. The emoluments to Ms. Wong will be determined and subject to review by the remuneration committee of the Company and by the Board from time to time with reference to her duties and responsibilities with the Company and the market benchmark.

Ms. Wong is not connected with any Directors, senior management, substantial shareholders or controlling shareholders of the Company as defined in the GEM Listing Rules. Save as disclosed above, there is no other information required to be disclosed in relation to the appointment of Ms. Wong pursuant to any of the requirements of the Rule 17.50(2)(h) to (v) of the GEM Listing Rules or there is no other matter that needs to be brought to the attention of the Shareholders.

The Board would like to express its warmest welcome to Mr. Zhang and Ms. Wong for joining the Board.

By the order of the Board of
Aurum Pacific (China) Group Limited
Chan Wai Kit
Co-Chairman

Hong Kong, 27 May 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Chan Wai Kit, Mr. Mo Wai Ming, Lawrence, Mr. Zhang Xiaozheng and Ms. Wong Chi Yan, one non-executive Director, Dr. Lan Hong Tsung, David, and three independent non-executive Directors, Mr. Chi Chi Hung, Kenneth, Mr. Chui Kwong Kau and Mr. Chui Chi Yun, Robert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.