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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

RESULTS OF THE OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that as at 4:00 p.m. on Monday, 9 May 2016, being the latest time for acceptance of and payment for the Offer Shares, a total of 15 valid applications and subscriptions for the Offer Shares under the Application Form had been received for a total of 74,591,650 Offer Shares, representing approximately 29.6% of the total number of 252,000,000 Offer Shares available under the Open Offer.

The Open Offer became unconditional at 4:00 p.m. on Tuesday, 10 May 2016. Based on the above application and subscription results, the Open Offer was under-subscribed by 177,408,350 Offer Shares. Pursuant to the Underwriting Agreement, the Underwriter has procured subscription of these under-subscribed Offer Shares.

SHARE CERTIFICATES FOR THE OFFER SHARES

Share certificates for all fully-paid Offer Shares are expected to be posted on or before Tuesday, 17 May 2016 to those entitled thereto by ordinary post at their own risk.

DEALINGS IN THE OFFER SHARES

Dealings in the Offer Shares are expected to commence on the Stock Exchange from 9:00 a.m. on Wednesday, 18 May 2016.

Reference is made to the prospectus (the “**Prospectus**”) of Aurum Pacific (China) Group Limited (the “**Company**”) dated 22 April 2016 in relation to the Open Offer. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

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SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before completion of the Open Offer and immediately after completion of the Open Offer:

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>Approximate</i> <i>No. of Shares</i>	<i>%</i>	<i>Approximate</i> <i>No. of Shares</i>	<i>%</i>
The Underwriter (<i>Note</i>)	–	–	177,408,350	23.47%
Public Shareholders	<u>504,000,000</u>	<u>100.00</u>	<u>578,591,650</u>	<u>76.53%</u>
Total	<u>504,000,000</u>	<u>100.00</u>	<u>756,000,000</u>	<u>100.00</u>

Note: The Underwriter has confirmed that each of the sub-underwriters and the subscribers procured by them is Independent Third Parties and will hold less than 10% of the issued share capital of the Company as enlarged by the Offer Shares.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 16 May 2016

As at the date of this announcement, the Board comprises four executive Directors Mr. Chan Wai Kit, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.