

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aurum Pacific (China) Group Limited
Date Submitted	1 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8148</u> Descrip	tion : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.04	HK\$120,000,000.00		
Increase/(decrease)					
Balance at close of the month	3,000,000,000	_HK\$0.04	HK\$120,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mo	nth		
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK\$120,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,088,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,088,640,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	share Option	Schemes of the	issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wovement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
<u>5. 10A</u>						
<u>(/ /)</u>						
(Note 1) shares		·				
			Total A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise o	of	N 741		
options (State currency	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	/	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	T	(Prefe	inary shares) rence shares) (Other class)	Nil N/A N/A	

Convertibles (i.e. Convertible in	nto Shorog of the I	amar which are to		For Main Board	in Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy))	(/ /)							
2. N/A								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	<i>.</i>							
(dd/mm/yyyy)	(/ /)							
3. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy) 4. N/A	(/ /)							
4. IV/A								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil			
				ence shares)	N/A			
				Other class)	N/A	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
2.	N/A		
3.	N/A		
	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	
	· · · · · · · · · · · · · · · · · · ·		

1. Rights issue At price: State currency Issue and allotment (Note 1) $(///)$) (d/mm/yyyy) EGM approval date: $(///)$) (d/mm/yyyy) N/A N/A 2. Open offer At price: State currency Class of shares issuable (Note 1)		Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ /)$ 2. Open offer At price : State currency Issue and allotment (Mate : (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Mate 1) $(/ /)$ 3. Placing At price : State currency Issue and allotment (Mate 1) $(/ /)$ 3. Placing At price : State currency Issue and allotment (Mate 1) $(/ /)$ 4. Bonus issue Class of shares issuable (Mate 1) $(/ /)$ 4. Bonus issue Issue and allotment (Mate 1) $(/ /)$ 4. Bonus issue Issue and allotment (Mate 1) $(/ /)$ 4. Bonus issue Issue and allotment (Mate 1) $(/ /)$ 4. Bonus issue Issue and allotment (Mate 1) $(/ /)$							
1. Right issue At price : currency idte : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable			State		/ /)	
NA = N/A $NA = N/A$	1.	Rights issue		date : (dd/mm/yyyy)			
2. Open offer At price : State currency Class of shares issuable (////) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (////) Issue and allotment (////) Issue and allotment </td <td></td> <td></td> <td></td> <td>EGITI upprovur dute.</td> <td>/ /</td> <td></td> <td></td>				EGITI upprovur dute.	/ /		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ N/A N/A Issue and allotment $(/ /)$ Issue						<u>N/A</u>	<u>N/A</u>
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)							
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			/ /)	
3. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A M/A N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Issue and allotment (/ /) (Mote 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGITI upprovur dute.	/ /		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ N/A N/A N/A N/A Value: $(Mote I)$ Issue and allotment $(///)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency <tr< td=""><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td><u>N/A</u></td></tr<>						<u>N/A</u>	<u>N/A</u>
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Value N/A Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment EGM approval date: (/ /) Issue and allotment (/ /)							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State	ibbut und uno uno uno	/ /)	
N/A N/A N/A N/A Via N/A Class of shares issuable				E Giff uppie fui dute.	/ /)	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $						<u>N/A</u>	<u>N/A</u>
4. Bonus issue GGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		issue and anotherit	/ /)	
<u>N/A</u> <u>N/A</u>				2011 approval aato.	/ /		
						<u>N/A</u>	<u>N/A</u>

			For M	air	n B	oard	l and	GEM listed is	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Issue and allotment			/		<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		(dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

			For	Main Board	and GEM listed	issuers
					No. of nev	
					shares of	
					issuer issue	
					during the month	e which may be issued
					pursuant	
					thereto	thereto as
						at close of
	Type of Issue					the month
				_		
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	0					
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u>N/A</u>	N/A
			Class of shares issuab	ole		
10	0.4		(Note 1)			
10.	Other Exercise of Over- Allotment Option	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)	X	<u>N/A</u>	N/A
			Total E.	(Ordinary sl	hares) N/A	
				(Preference sl		
			× ×	(Other		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Leung Ching Man		
Company Secretary		
	er)	
,	,	
	Leung Ching Man Company Secretary cretary or other duly authorised offic	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.