AURUM PACIFIC (CHINA) GROUP LIMITED
奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

一中證券有限公司
One China Securities Limited

The Board is pleased to announce that the condition precedent of the Placing Agreement has been fulfilled and completion of the Placing took place on 29 April 2015. Pursuant to the terms and conditions of the Placing Agreement, an aggregate 600,000,000 Placing Shares were successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.10 per Placing Share.

Reference is made to the announcement of the Company dated 20 April 2015 (the "**Announcement**") in relation to the placing of up to 600,000,000 Placing Shares by the Placing Agent on a best effort basis to not less than six Placees at the Placing Price of HK$0.10 per Placing Share pursuant to the Placing Agreement. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

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To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees and their beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees has become a substantial Shareholder immediately upon completion of the Placing.

The net proceeds from the Placing, after deducting the placing commission and other related expenses payable by the Company, are approximately HK$58.9 million.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing are as follows:

Shareholders	**Immediately before completion of the Placing**		**Immediately after completion of the Placing**	
	No. of Shares	*Approximate Percentage*	*No. of Shares*	*Approximate Percentage*
Prime Precision Holdings Limited *(Note 1)*	1,274,902,200	35.41%	1,274,902,200	30.35%
Wen Jialong *(Note 2)*	540,000,000	15.00%	540,000,000	12.86%
Public Shareholders				
Placees	–	–	600,000,000	14.29%
Other Public Shareholders	1,785,097,800	49.59%	1,785,097,800	42.50%
Total	3,600,000,000	100.00%	4,200,000,000	100.00%

Notes:

1. Prime Precision Holdings Limited, a company incorporated in the British Virgin Islands, in which the entire issued share capital is beneficially and ultimately owned by Mr. Lau Man Tak, who was an executive director of the Company and resigned on 10 September 2014.

2. Mr. Wen Jialong is an executive Director and co-chairman of the Company.

3. The aggregate percentages above may not add up to 100% due to rounding.

By order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Co-Chairman

Hong Kong, 29 April 2015

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit, two non-executive Directors, Dr. Lan Hong Tsung, David and Mr. Chan Tik Yuen and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.