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## **AURUM PACIFIC (CHINA) GROUP LIMITED**

### **奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

### **ANNOUNCEMENT PURSUANT TO RULE 17.10 OF THE GEM LISTING RULES**

**Financial adviser**

**VEDA | CAPITAL**  
**智 略 資 本**

This announcement is made pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

Aurum Pacific (China) Group Limited (“**Company**”) is pleased to announce that on 31 March 2010, a wholly owned subsidiary of the Company entered into a sale and purchase agreement with the independent third parties in relation to an acquisition of a company engaging in the business of system integration providing e-medical solutions and corporate performance management solutions (“**Acquisition**”). The Acquisition constitutes a very substantial acquisition of the Company and is subject to the requirements under Chapter 19 of the GEM Listing Rules.

The Company is also pleased to announce that on 12 April 2010, the Company entered into a placing agreement (as supplemented on 28 April 2010) with a placing agent in relation to the placing of new shares of the Company whereby the placing agent agreed to place or procure the placing of new shares of the Company to not less than six placees being independent professional, institutional or other investor(s) not connected or acting in concert with any directors, chief executive or substantial shareholder(s) of the Company or its subsidiaries and their respective associates under a specific mandate (“**Placing**”).

Completions of the Acquisition and the Placing are inter-conditional. The Acquisition and the Placing form part of the proposal for the resumption of trading in the shares of the Company (“**Resumption Proposal**”) and the Stock Exchange would review the announcement in respect of the Acquisition and the Placing along with the Resumption Proposal. As at the date of this announcement, the Company is in the progress of preparing the Resumption Proposal. The announcement in relation to, among others, the details of the Acquisition and the Placing will be published as soon as practicable.

Trading in the shares of the Company was suspended at the request of the Company with effect from 9:30 a.m. on 22 March 2007 and will remain to be suspended until further notice.

By Order of the Board  
**Aurum Pacific (China) Group Limited**  
**Cheung Yu Ping**  
Chairman

Hong Kong, 29 April 2010

*As at the date of this announcement, the board of the Company comprises two executive directors, who are Mr. Cheung Yu Ping and Mr. Lee Ah Sang, and three independent non-executive directors, who are Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.*

*This announcement, for which the directors of the Company (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*