

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name :**        **Aurum Pacific (China) Group Limited**  
(formerly known as “S & D International Development Group Limited”)

**Stock code (ordinary shares): 8148**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 December 2008.

#### **A.        General**

Place of incorporation                                : Cayman Islands

Date of initial listing on GEM                        : 9 January 2004

Name of Sponsor(s)                                   : N/A

Names of directors :                                Executive Directors  
(please distinguish the status of the directors - Mr. Cheung Yu Ping (*Chairman and Chief Executive Officer*)  
*Executive, Non-Executive or Independent*        Mr. Chan Chi Chiu Henry  
*Non-Executive*)                                        : Mr. Lee Ah Sang

Independent Non-Executive Directors  
Mr. Jin Guangjun  
Mr. Law Kin Ho  
Mr. Chan Wai Fat

| Name(s) of substantial shareholder(s)<br>(as such term is defined in rule 1.01 of the<br>GEM Listing Rules) and their respective<br>interests in the ordinary shares and other<br>securities of the Company : |                          | <b>Number of<br/>Shares or<br/>attributable<br/>number of<br/>Shares held</b> | <b>Approximate<br/>percentage<br/>of shareholding<br/>or attributable<br/>percentage<br/>of shareholding</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                               | <b>Name</b>              |                                                                               |                                                                                                              |
|                                                                                                                                                                                                               | Hong Sheng Group Limited | 142,651,965                                                                   | 71.33% <i>Note 1</i>                                                                                         |
|                                                                                                                                                                                                               | Cheung Yu Ping           | 142,651,965                                                                   | 71.33% <i>Note 1</i>                                                                                         |
|                                                                                                                                                                                                               | Cai Dongmei              | 142,651,965                                                                   | 71.33% <i>Note 1</i>                                                                                         |

*Note 1:* The interests in the Shares of Cheung Yu Ping and Cai Dongmei were held through Hong Sheng Group Limited, the entire issued share capital of which was beneficially and ultimately owned as to 51% by Cheung Yu Ping and as to 49% by Cai Dongmei.

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal  
place of business : Room 3707, 37/F, West Tower  
Shun Tak Centre  
168-200 Connaught Road Central  
Hong Kong

Web-site address (if applicable) : [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk)

Share registrar : Tricor Tengis Limited  
26<sup>th</sup> Floor, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Auditors : Shu Lun Pan Horwath Hong Kong CPA Limited  
20<sup>th</sup> Floor, Central Plaza  
18 Harbour Road, Wanchai  
Hong Kong

## ***B. Business activities***

The Group is principally engaged in the provision of custom-made solutions, trading of computer equipment, computerized smart sockets and related accessories. The Group has continuously expanded in variety of products and different market segments to provide high quality products and services to our customers.

## ***C. Ordinary shares***

Number of ordinary  
shares in issue : 200,000,000

Par value of ordinary shares in issue : HK\$0.01 per share

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which  
ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants  
outstanding : N/A

No. of shares falling  
to be issued upon the  
exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including  
options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Cheung Yu Ping

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Jin Guangjun

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Chan Chi Chiu Henry

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Law Kin Ho

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Lee Ah Sang

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Chan Wai Fat