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Aurum Pacific (China) Group Limited

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Aurum Pacific (China) Group Limited (the “Company”) hereby announces that a meeting of the Board will be held on Tuesday, 12 May 2015 for the purposes of, among the other matters, considering and approving the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2015 and considering the payment of dividend, if any.

By order of the Board
Aurum Pacific (China) Group Limited
Wong Chi Yan
Company Secretary

Hong Kong, 28 April 2015

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit, two non-executive Directors, Dr. Lan Hong Tsung, David and Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.