

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Aurum Pacific (China) Group Limited

Stock code (ordinary shares): 8148

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 December 2014.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9 January 2004

Name of Sponsor(s) : N/A

Names of directors : Executive Directors
(please distinguish the status of the directors - Executive, Non-Executive or Independent : Mr. Wen Jialong (Chairman)
Mr. Mo Wai Ming, Lawrence (Chief Executive Officer)
Non-Executive) : Mr. Chan Wai Kit

Non-Executive Directors
Mr. Chan Tik Yuen
Mr. Xu Zhigang

Independent Non-Executive Directors
Mr. Chi Chi Hung, Kenneth
Mr. Chan Wai Fat
Mr. Chui Kwong Kau

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :	Name	Number of Shares or attributable number of Shares held	Approximate percentage of shareholding or attributable percentage of shareholding
	Prime Precision Holdings Limited ("Prime Precision")	212,483,700 (Note 1)	35.41%
	Mr. Lau Man Tak ("Mr. Lau")	212,483,700 (Note 1)	35.41%
	Mr. Wen Jialong	90,000 000	15.00%

Note:

- The interest in the shares of Mr. Lau is held through Prime Precision, the entire issued share capital of which was beneficially and ultimately owned by Mr. Lau. By virtue of the Securities and Futures Ordinance, Mr. Lau is deemed to be interested in the shares held by Prime Precision.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company :	Nil
Financial year end date :	31 December
Registered address :	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business :	Unit 715, 7/F, Star House, No.3 Salisbury Road, Tsim Sha Tsui, Kowloon, Hong Kong
Web-site address (if applicable) :	www.aurumpacific.com.hk
Share registrar :	Tricor Tengis Limited Level 22, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
Auditors :	Baker Tilly Hong Kong Limited 2/F, 625 King's Road North Point Hong Kong

B. Business activities

The Group is principally engaged in the provision of communications software platform.

C. Ordinary shares

Number of ordinary shares in issue	: 600,000,000
Par value of ordinary shares in issue	: HK\$0.02 per share
Board lot size (in number of shares)	: 20,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sd.)
Wen Jialong

(Sd.)
Mo Wai Ming, Lawrence

(Sd.)
Chan Wai Kit

(Sd.)
Xu Zhigang

(Sd.)
Chan Tik Yuen

(Sd.)
Chi Chi Hung, Kenneth

(Sd.)
Chui Kwong Kau

(Sd.)
Chan Wai Fat