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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CANCELLATION OF PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement (the “**Announcement**”) of Aurum Pacific (China) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 November 2014 in relation to the proposed change in the board lot size for trading in the shares of HK\$0.02 each in the share capital of the Company (each a “**Share**”) on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited from 20,000 Shares to 4,000 Shares with effect from 8 December 2014.

After further consideration, the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is of the view that it is more appropriate for the Company to conduct a share subdivision instead of change in board lot size as the former will also achieve the effect of reducing the trading spread as well as the volatility of the trading price of the Shares and thereby improving the liquidity in the trading of the Shares. The Company would make appropriate announcement of the share subdivision once details of the same have been finalised and resolved by the Board. As such, the Shares will remain to be traded in the existing board lot size of 20,000 Shares each and the proposed arrangements in relation to the change in board lot size as set out in the Announcement will not be made.

The Board considers that the cancellation of the proposed change in board lot size has no material adverse impact on the operation and financial position of the Group.

By order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Chairman

Hong Kong, 21 November 2014

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit; two non-executive Directors, Mr. Chan Tik Yuen and Mr. Xu Zhigang; and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.