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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

PROPOSED CHANGE IN BOARD LOT SIZE

The Company proposes that the board lot for trading in the Shares on GEM will be changed from 20,000 Shares to 4,000 Shares with effect from 9:00 a.m. on 8 December 2014. The expected timetable for the change in board lot size is set out herein.

The board (the “**Board**”) of directors (the “**Director(s)**”) of Aurum Pacific (China) Group Limited (the “**Company**”) announces that the board lot size for trading in the shares of HK\$0.02 each in the share capital of the Company (each a “**Share**”) on the Growth Enterprises Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 20,000 Shares to 4,000 Shares with effect from 9:00 a.m. on 8 December 2014.

The Shares are currently traded in board lots of 20,000 Shares each and the market value per each board lot of the Shares (based on the closing price of HK\$0.75 per Share as quoted on the Stock Exchange as at the date of this announcement) is HK\$15,000. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 4,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$3,000 (based on the closing price of HK\$0.75 per Share as quoted on the Stock Exchange as at the date of this announcement).

With the smaller board lot size, it is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in Shares. The change in board lot size will not result in any change in the relative rights of the holders of the Shares (the “**Shareholders**”) and it is expected that there will be no odd lots as a result of the change in board lot size of the Shares.

EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE

Set out below is the expected timetable for the change in board lot size:

First day for free exchange of existing share certificates
in board lot of 20,000 Shares each for new share certificates
in board lot of 4,000 Shares each Monday, 24 November 2014

Last day for trading of Shares with old board lot size
of 20,000 Shares each in the original counter Friday, 5 December 2014

Effective date of change in board lot size
from 20,000 Shares to 4,000 Shares Monday, 8 December 2014

Original counter for trading in the Shares in board lot
of 20,000 Shares each becomes the counter
for trading in the Shares in board lot of 4,000 Shares each 9:00 a.m. on
Monday, 8 December 2014

Temporary counter for trading in the Shares in board lot
of 20,000 Shares each opens 9:00 a.m. on
Monday, 8 December 2014

Parallel trading in Shares commences 9:00 a.m. on
Monday, 8 December 2014

Temporary counter for trading in the Shares in board lot
of 20,000 Shares each closes 4:00 p.m. on
Tuesday, 30 December 2014

Parallel trading in Shares ends 4:00 p.m. on
Tuesday, 30 December 2014

Last day for free exchange of existing share certificates
in board lot of 20,000 Shares each for new share certificates
in board lot of 4,000 Shares each Monday, 5 January 2015

Shareholders may submit their existing share certificates in board lot of 20,000 Shares each to the Company's branch share registrar and transfer office in Hong Kong (the "**Branch Share Registrar**"), Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lot of 4,000 Shares each free of charge during normal business hours from 24 November 2014 to 5 January 2015 (both dates inclusive). Thereafter, such exchange of share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate issued or each existing share certificate submitted, whichever the number of share certificate(s) involved is higher. Save and except for the change in the number of Shares for each board lot, the new share certificates will have the same format and colour as the existing share certificates. It is expected that the new share certificates will be available for collection from the Branch Share Registrar by the Shareholders of the Company within 10 business days after the delivery of the existing share certificates to the Branch Share Registrar for the purpose of exchange.

Starting from 8 December 2014, all new share certificates of the Company will be issued in board lot of 4,000 Shares each (except for odd lots or where the Branch Share Registrar otherwise instructed). All the existing share certificates of the Company in board lot of 20,000 Shares will continue to be evidence of entitlement to the Shares and be valid for delivery, transfer, trading and settlement purposes.

By order of the Board
Aurum Pacific (China) Group Limited
Wen Jialong
Chairman

Hong Kong, 17 November 2014

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Chan Wai Kit; two non-executive Directors, Mr. Chan Tik Yuen and Mr. Xu Zhigang; and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.