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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

RESIGNATION AND APPOINTMENT OF EXECUTIVE DIRECTOR, CHAIRMAN, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

The Board announces the following changes with effective from 10 September 2014:

- (i) Mr. Lau Man Tak has resigned as an executive Director, Chairman, authorised representative and compliance officer of the Company;
- (ii) Mr. Wen Jialong has been appointed as an executive Director and Chairman of the Company; and
- (iii) Mr. Xu Zhigang has been appointed as an executive Director, authorised representative and compliance officer of the Company.

RESIGNATION OF EXECUTIVE DIRECTOR, CHAIRMAN, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

The Board of Directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**”) is pleased to announce that Mr. Lau Man Tak (“**Mr. Lau**”) has resigned as an executive Director, Chairman, authorised representative and compliance officer of the Company with effect from 10 September 2014 as he would like to pursue other business opportunities.

Mr. Lau has confirmed that he has no disagreement with the Board and that there are no matters in relation to his resignation that he considers need to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Lau for his valuable contribution to the Company during his tenure of his office with the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHAIRMAN

The Board is also pleased to announce that Mr. Wen Jialong (“**Mr. Wen**”) has been appointed as an executive Director and Chairman of the Company with effect from 10 September 2014.

Mr. Wen aged 45, is a Deputy to the 12th Guangdong Provincial People’s Congress (廣東省第十二屆人民代表大會代表) and member of the 4th term Committee of the Baoan District Committee of the Chinese Peoples’ Political Consultative Conference (中國人民政治協商會議深圳市寶安區第四屆委員會委員), the President of the Guangdong Small Commodity

Association (廣東省小商品協會會長) and the Shenzhen Small Commodity Association (深圳市小商品協會會長). He is also the President (Starlight) of Elderly Association, Shenzhen (深圳市老年協會星光會長). He is an honorary doctor of the International American University, and is an honorary fellow of the Oxford Centre for Leadership and Society of Business Practitioners of England.

Mr. Wen has over 15 years of experience in the production of wires and cables, jacks and connectors used in electronic, automobile and computer products and about 2 years of experience in running small commodity trading centre for a variety of products including household appliances, fashion accessories, gifts and watches and jewellery in Shenzhen, PRC. Further, he also has extensive experience in project running and capital operations and is an experienced entrepreneur. Mr. Wen is a executive director and chairman of Wing Lee Holdings Limited, a company listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (stock code: 876). He is currently the director of Cancare Group (H.K.) Limited and Cancare China Merchants Group (HK) Limited, and the vice-chairman of 3D-GOLD Enterprises Development (Shenzhen) Company Limited and 3D-GOLD Jewellery Company Limited, subsidiaries of Hong Kong Resources Holdings Company Limited, a company listed on the Stock Exchange (stock code: 2882). Mr. Wen was an executive director of Green International Holdings Limited, a company listed on the Stock Exchange (stock code: 2700) from 5 September 2013 to 15 January 2014.

Save as disclosed above, Mr. Wen did not hold any directorships in any other listed public companies in Hong Kong or overseas during the past three years and he does not hold any other position with the Company or other members of the Group.

As at the date of this announcement, Mr. Wen holds 90,000,000 shares in the Company, which represents 18% of its issued share capital. Save as disclosed above, Mr. Wen did not have any other interest in the shares or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance.

As at the date of this announcement, there is no service contract between Mr. Wen and the Company and he is not appointed for a specific term but will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Articles of Association of the Company. Mr. Wen is entitled to a director’s fee of HK\$1,200,000 per annum. The emoluments to Mr. Wen will be determined and subject to review by the remuneration committee of the Company and by the Board from time to time with reference to his duties and responsibilities with the Company and the market benchmark.

Mr. Wen is not connected with any Directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company as defined in the Rules Governing the Listing of Securities of the Growth Enterprise Market (“**GEM**”) of the Stock Exchange (“**GEM Listing Rules**”). Save as disclosed above, there is no other information required to be disclosed in relation to the appointment of Mr. Wen pursuant to any of the requirements of the rule 17.50(2)(h) to (v) of the GEM Listing Rules or there is no other matter that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend our warmest welcome to Mr. Wen for joining the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

The Board is also pleased to announce that Mr. Xu Zhigang (“**Mr. Xu**”) has been appointed as an executive Director, authorised representative and compliance officer of the Company with effect from 10 September 2014.

Mr. Xu aged 43, holds the Master of Business Management Degree in Southwest Jiaotong University, in People Republic of China. Mr. Xu is currently employed as the vice-president of the Wing Lee Holdings Limited in Hong Kong, a company listed on the Stock Exchange (Stock Code: 876). He had over 6 years experiences as the vice-chairman and executive director of Cancare Group (H.K.) Ltd, and took part in investment, business financing, merger & acquisition and business restructuring activities.

Save as disclosed above, Mr. Xu did not hold any directorships in any other listed public companies in Hong Kong or overseas during the past three years and he does not hold any other position with the Company or other members of the Group.

As at the date of this announcement, there is no service contract between Mr. Xu and the Company and he is not appointed for a specific term but will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Articles of Association of the Company. Mr. Xu is entitled to a director’s fee of HK\$360,000 per annum. The emoluments to Mr. Xu will be determined and subject to review by the remuneration committee of the Company and by the Board from time to time with reference to his duties and responsibilities with the Company and the market benchmark.

Mr. Xu is not connected with any Directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company as defined in the GEM Listing Rules. Save as disclosed above, there is no other information required to be disclosed in relation to the appointment of Mr. Xu pursuant to any of the requirements of the rule 17.50(2)(h) to (v) of the GEM Listing Rules or there is no other matter that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend our warmest welcome to Mr. Xu for joining the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Mo Wai Ming, Lawrence
Executive Director

Hong Kong, 10 September 2014

As at the date of this announcement, the Board comprises three executive Directors, Mr. Wen Jialong, Mr. Mo Wai Ming, Lawrence and Mr. Xu Zhigang, one non-executive Director, Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.