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## **AURUM PACIFIC (CHINA) GROUP LIMITED**

### **奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

#### **INSIDE INFORMATION COMPLETION OF PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Aurum Pacific (China) Group Limited (the “Company”) pursuant to Rules 17.10 of the Rules (the “GEM Listing Rules”) Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 August 2014 (the “Announcement”) in relation to, among other things, placing of shares of the Company (the “Shares”) by controlling shareholder (as defined in the Listing Rules) of the Company. Unless the context otherwise required, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board has been informed by Mr. Lau that the completion of Placing took place on 19 August 2014, pursuant to which 55,000,000 Shares (representing 11% of the issued share capital of the Company) owned by PPHL have been placed to certain placees. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of the placees is independent of and not connected with the Company or any of its connected persons (as defined in the GEM Listing Rules) and none of them becomes a substantial shareholder (as defined in the GEM Listing Rules) of the Company as a result of the Placing.

Following the completion of the Placing, PPHL is interested in 212,483,700 Shares (representing approximately 42.5% of the issued share capital of the Company). PPHL remains as the controlling shareholder (as defined in the GEM Listing Rules) of the Company.

By order of the Board  
**Aurum Pacific (China) Group Limited**  
**Lau Man Tak**  
*Chairman*

Hong Kong, 19 August 2014

*As at the date of this announcement, the Board comprises two executive Directors, Mr. Lau Man Tak and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*