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## **AURUM PACIFIC (CHINA) GROUP LIMITED**

### **奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

#### **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS ANNOUNCEMENT INSIDE INFORMATION IN RELATION TO DISPOSAL OF AND PLACING OF SHARES BY CONTROLLING SHAREHOLDER AND RESUMPTION OF TRADING**

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”) pursuant to Rules 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company has noted the increase in the price and the trading volume of the shares of the Company on 14 August 2014. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed herein, the Board confirms that it is not aware of any reasons for such increase in the price and the trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board has been notified by Mr. Lau Man Tak (“**Mr. Lau**”), the executive Director, Chairman and controlling shareholder (as defined in the GEM Listing Rules) of the Company, that Prime Precision Holdings Limited (“**PPHL**”), a company wholly and beneficially owned by him, disposed of 90,000,000 shares of HK\$0.02 each in the share capital of the Company (“**Shares**”) to an independent third party (the “**Purchaser**”) at HK\$0.53 per Share on 18 August 2014. The Shares disposed of represent 18% of the issued share capital of the Company (the “**Disposal**”).

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the Purchaser is a third party independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules).

The Board has also been informed by Mr. Lau that on 18 August 2014, PPHL entered into a placing agreement with an independent securities firm as the placing agent for the placing (“**Placing**”) of a maximum of 55,000,000 Shares, which represents 11% of the issued share capital of the Company, owned by PPHL on a best effort basis at a price of HK\$0.53 per Share. The Placing is unconditional and shall be completed on or before 22 August 2014.

After the Disposal, Mr. Lau's shareholding dropped from 357,483,700 Shares to 267,483,700 Shares, representing a change from approximately 71.5% to approximately 53.5% of the issued share capital of the Company. Assuming the Placing is completed in full, Mr. Lau's shareholding will further decrease to 212,483,700 Shares, representing approximately 42.5% of the issued share capital of the Company. PPHL remains as the controlling shareholder (as defined in the GEM Listing Rules) of the Company.

## **TRADING HALT AND RESUMPTION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted from 1:00 p.m. on 14 August 2014 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 19 August 2014.

This announcement is made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

**As the Placing may or may not be materialized, the Board would like to advise the shareholders of the Company and the potential investors to exercise caution when dealing in the Shares.**

By order of the Board  
**Aurum Pacific (China) Group Limited**  
**Lau Man Tak**  
Chairman

Hong Kong, 18 August 2014

*As at the date of this announcement, the Board comprises two executive Directors, Mr. Lau Man Tak and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*