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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 8 MAY 2014

The Board is pleased to announce that at the AGM held on Thursday, 8 May 2014, all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “Circular”) of Aurum Pacific (China) Group Limited (the “Company”) and its subsidiaries and the notice (the “Notice”) of the annual general meeting (the “AGM”) dated 27 March 2014. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held on Thursday, 8 May 2014, all the resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the total number of issued Shares was 500,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, there was no Shareholder was entitled to attend and vote only against or was required to abstain from voting on any resolutions at the AGM.

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM. The voting results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (% of total number of votes cast)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2013	455,023,720 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes (% of total number of votes cast)	
		For	Against
2.	(a) To re-elect Mr. Chi Chi Hung, Kenneth as independent non-executive Director	455,023,720 (100%)	0 (0%)
	(b) To re-elect Mr. Chan Wai Fat as independent non-executive Director	455,023,720 (100%)	0 (0%)
	(c) To authorise the board of Directors to fix the remuneration of the Directors	455,023,720 (100%)	0 (0%)
3.	To re-appoint Baker Tilly Hong Kong Limited as the auditors of the Company and authorise the board of Directors to fix their remuneration	455,023,720 (100%)	0 (0%)
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Shares	455,023,720 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares	455,023,720 (100%)	0 (0%)
6.	To add the nominal amount of the Shares repurchased by the Company under resolution no. 5 to the mandate granted to the Directors under resolution no. 4	455,023,720 (100%)	0 (0%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Lau Man Tak
Chairman

Hong Kong, 8 May 2014

As at the date of this announcement, the Board comprises two executive Directors, Mr. Lau Man Tak and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.