

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Aurum Pacific (China) Group Limited**
(formerly known as “S & D International Development Group Limited”)

Stock code (ordinary shares): 8148

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 May 2009.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9 January 2004

Name of Sponsor(s) : N/A

Names of directors : Executive Directors
(please distinguish the status of the directors - Mr. Cheung Yu Ping (*Chairman and Chief Executive Officer*)
Executive, Non-Executive or Independent Mr. Chan Chi Chiu Henry (*Vice Chairman*)
Non-Executive) : Mr. Lee Ah Sang

Independent Non-Executive Directors
Mr. Jin Guangjun
Mr. Law Kin Ho
Mr. Chan Wai Fat

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :		Number of Shares or attributable number of Shares held	Approximate percentage of shareholding or attributable percentage of shareholding
	Name		
	Hong Sheng Group Limited	142,651,965	71.33% <i>Note 1</i>
	Cheung Yu Ping	142,651,965	71.33% <i>Note 1</i>
	Cai Dongmei	142,651,965	71.33% <i>Note 1</i>

Note 1: The interests in the Shares of Cheung Yu Ping and Cai Dongmei were held through Hong Sheng Group Limited, the entire issued share capital of which was beneficially and ultimately owned as to 51% by Cheung Yu Ping and as to 49% by Cai Dongmei.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company :	Nil
Financial year end date :	31 December
Registered address :	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business :	Room 3707, 37/F, West Tower Shun Tak Centre 168-200 Connaught Road Central Hong Kong
Web-site address (if applicable) :	www.aurumpacific.com.hk
Share registrar :	Tricor Tengis Limited 26 th Floor, Tesbury Centre 28 Queen's Road East Wanchai Hong Kong
Auditors :	BDO Limited 20 th Floor, Central Plaza 18 Harbour Road, Wanchai Hong Kong

B. Business activities

The Group is principally engaged in the provision of custom-made solutions, trading of computer equipment, computerized smart sockets and related accessories. The Group has continuously expanded in variety of products and different market segments to provide high quality products and services to our customers.

C. Ordinary shares

Number of ordinary shares in issue :	200,000,000
---	-------------

Par value of ordinary shares in issue : HK\$0.01 per share

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which
ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants
outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including
options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheung Yu Ping

Jin Guangjun

Chan Chi Chiu Henry

Law Kin Ho

Lee Ah Sang

Chan Wai Fat