



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Aurum Pacific (China) Group Limited

Date Submitted 3 February 2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8148</u> Description : _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.004</u>	<u>HK\$40,000,000.00</u>
Increase/(decrease) (                      )	<u>--</u>		<u>--</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.004</u>	<u>HK\$40,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000.00

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## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	5,040,000,000	--	--	--
Increase/ (decrease) during the month	--	--	--	--
Balance at close of the month	5,040,000,000	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
( 8 / 5 / 2013 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(   /   /   )						
shares						
(Note 1)						
3.						
(   /   /   )						
shares						
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	Nil					

## Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to Issue Shares of the Issuer which are to be Listed					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. N/A						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
2.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
3.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
4.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.					(Ordinary shares) N/A	
					(Preference shares) N/A	
					(Other class) N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)				N/A		
(Preference shares)				N/A		
(Other class)				N/A		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(    /    /    )		
shares ( <i>Note 1</i> )		
2.		
(    /    /    )		
shares ( <i>Note 1</i> )		
3.		
(    /    /    )		
shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	    _____
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	    _____
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	    _____
4. Bonus issue				Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>Ordinary shares</u>  ( / / )  ( / / )	    _____
5. Scrip dividend	At price :	State currency	_____	Class of shares issuable	<u>N/A</u>	

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
<div style="text-align: right;">(Note 1)</div> <div style="display: flex; justify-content: space-between;"> <div>_____</div> <div>           Issue and allotment date : (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           EGM approval date: (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>					
6. Repurchase of shares	<div style="display: flex; justify-content: space-between;"> <div></div> <div>           Class of shares repurchased (Note 1)         </div> <div><u>N/A</u></div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           Cancellation date : (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           EGM approval date: (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>				
7. Redemption of shares	<div style="display: flex; justify-content: space-between;"> <div></div> <div>           Class of shares redeemed (Note 1)         </div> <div><u>N/A</u></div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           Redemption date : (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           EGM approval date: (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>				
8. Consideration issue	At price : _____	State currency _____	<div style="display: flex; justify-content: space-between;"> <div></div> <div>           Class of shares issuable (Note 1)         </div> <div><u>N/A</u></div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           Issue and allotment date : (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           EGM approval date: (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>		
9. Capital reorganisation	<div style="display: flex; justify-content: space-between;"> <div></div> <div>           Class of shares issuable (Note 1)         </div> <div><u>Ordinary shares</u></div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           Issue and allotment date : (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>           EGM approval date: (dd/mm/yyyy)         </div> <div>( / / )</div> </div> <div style="text-align: right;">_____</div>				
10. Other (Please specify)	At price : _____	State currency _____	<div style="display: flex; justify-content: space-between;"> <div></div> <div>           Class of shares issuable (Note 1)         </div> <div><u>N/A</u></div> </div>		



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
Total E.		(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Please refer to the Company's circular dated 29 January 2016 for details about the proposed share consolidation and the proposed increase in authorised share capital issue seeking shareholders' approval at the extraordinary general meeting to be held on 19 February 2016.

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Submitted by: Lam Kit Yan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*