

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2013	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aurum Pacific (China) Group Limited	
Date Submitted	1 August 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8148</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.02	HK\$40,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.02	HK\$40,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription :		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$40,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000.000			
preceding month	500,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	500,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)	,					
(1000-1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
·						
shares						
$\frac{1}{(Note 1)}$						
(note 1)		Т	otal A. (Ordin	ory charac)		
		П		nce shares)		
				Other class)	IN/A	
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4.</u>					
	· ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Dther class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	· · · ·					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				hary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$		-
			(	$\frac{1}{10} \frac{1}{10} \frac$	1	-

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	]	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       month         1. Rights issue       At price : State currency       Class of shares issuable $(Note I)$ MA (Note I)         1. Rights issue       At price : State currency       Esse and allotment (I / I ) (dd mm/yyyy)       EGM approval date: (I / I ) (dd/mm/yyyy)		ier Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(////)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Class of shares issuable (////)       N/A         4. Bonus issue       Class of shares issuable (Mapproval date: (///))       N/A         4. Bonus issue       EGM approval date: (///)       N/A		Type of Issue						
1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (///)       Class of shares issuable (M/A)         (dd/mm/yyyy)       EGM approval date:         (///)       Class of shares issuable (M/A)         (dd/mm/yyyy)       EGM approval date:         (///)       EGM approval date:					<u>N/A</u>			
2. Open offer       At price : State currency       Class of shares issuable (Note 1) $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Class of shares issuable currency $N/A$ 4. Bonus issue       Issue and allotment (M/ma/yyy) $(//)$ 4. Bonus issue       Issue and allotment (M/ma/yyy) $(//)$	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open order       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(//)$ 3. Placing       At price : State currency $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(//)$ Glass of shares issuable $N/A$ $(//)$ $(//)$ EGM approval date: $(//)$					<u>N/A</u>			
3. Placing       At price : State currency       Class of shares issuable $N/A$ ( $Note 1$ )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( $I/I$ )         EGM approval date: ( $I/I$ )       Issue and allotment ( $I/I$ )         4. Bonus issue       Issue and allotment ( $I/I$ )         Issue and allotment ( $I/I$ )       Issue and allotment ( $I/I$ )         EGM approval date: ( $I/I$ )       Issue and allotment ( $I/I$ )         EGM approval date: ( $I/I$ )       Issue and allotment ( $I/I$ )         EGM approval date: ( $I/I$ )       Issue and allotment ( $I/I$ )	2.	Open offer			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					<u>N/A</u>			
Don upprovar date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip dividend       At price : State       Class of shares issuable $M\Delta$ 5. Scrip dividend       At price : State       Issue and altoment $(///)$ G. Repurchase of shares       Class of shares $M\Delta$ 6. Repurchase of shares       Class of shares $M\Delta$ 7. Redemption of shares       Class of shares $M\Delta$ 7. Redemption of shares       Class of shares $M\Delta$ 8. Consideration issue       At price : State       Class of shares issuable $M\Delta$ 8. Consideration issue       At price : State       Class of shares issuable $M\Delta$ 8. Consideration issue       At price : State       Issue and altoment (///)       Issue and altoment (///)         8. Consideration issue       At price : State (urrency —		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Nore 1)       Issue and allotment       (///)         5. Scrip dividend       At price: State       Issue and allotment       (///)         EGM approval date:       (///)       )         EGM approval date:       (///)       )         6. Repurchase of shares       N/A         Class of shares       N/A         Cancellation date:       (///)         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:         (///)       (///)         Redemption of shares       N/A         Redemption of shares       N/A         Redemption of shares       N/A         Class of shares issuable       N/A         (dd/mm/yyyy)       EGM approval date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         8. Consideration issue At price:       State currency       EGM approval date:       N/A         EGM approval date:       (///)       Issue and allotment (Nore 1)       Issue and allotment (Nore 1)       EGM approval date:								
5. Serip dividend       At price : currency       Ide : (d/mm/yyy)         Gate : (d/mm/yyy)       EGM approval date:       ( / / )         G. Repurchase of shares       N/A         Shares       Class of shares       N/A         G. Repurchase of shares       Class of shares       N/A         G. Redemption of shares       Class of shares       N/A         G. Redemption of shares       Class of shares issuable (///)       (///)         G. Class of shares issuable       N/A       (///)         S. Consideration issue At price:       State (////)       Issue and allotment (///)       Issue and allotment (///)         B. Consideration issue At price:       State (///)       EGM approval date: (///)       Issue and allotment (///)         B. Consideration issue At price:       State       EGM approval date: (///)       Issue and allotment (///) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
6. Repurchase of shares       N/A         6. Repurchase of shares       Class of shares         Mathematical constraints       Class of shares issuable (///)         Mathematical constraints       Class of shares issuable (///)         Mathematical constraints       Class of shares issuable (///)         B. Consideration issue At price : State currency       Lissue and allotment (///)         Mathematical constraints       Class of shares issuable (///)         B. Consideration issue At price : State currency       Lissue and allotment (///)         B. Consideration issue At price : State currency       Lissue and allotment (///)         Mathematicold constres       Class of shares issuable	5.			(		)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Class of shares         7. Redemption of shares       MA         Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 7. Redemption of shares       N/A         7. Redemption of shares       N/A         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (///)								
shares $(dd/mm/yyyy)$ EGM approval date: $(/ / / )$ $(dd/mm/yyyy)$ EGM approval date:         7. Redemption of shares $N/A$ redeemed (Note 1)       Redemption date : $(dd/mm/yyyy)$ EGM approval date: $(/ / / )$ (/ / / )         (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         Issue and allotment date: $(/ / / )$ EGM approval date: $(/ / / )$					<u>N/A</u>			
2. Class of shares $N/A$ 7. Redemption of shares         Redemption date :       (///)         Redemption date :       (///)         (dd/mm/yyyy)         EGM approval date:       (///)         (dd/mm/yyyy)         EGM approval date:       (///)         (dd/mm/yyyy)         8. Consideration issue At price :       State currency         Issue and allotment date :       (///)         EGM approval date:       (///)         EGM approval date:       (///)	6.			(		)		
7. Redemption of shares       Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $N/A$ (dd/mm/yyyy)       Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(		)		
7. Redemption of shares       Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $N/A$ (dd/mm/yyyy)       Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$					<u>N/A</u>			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(		)		
8. Consideration issue At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )								
8. Consideration issue At price : currency lissue and anominent date : (dd/mm/yyyy) EGM approval date: ( / / )					<u>N/A</u>			
	8.			(	/ /	)		
				(	/ /	)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer which during theduring themay be monthmonthissued pursuant thereto as at close of the month
	Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil	
		N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

1

Remarks (if any):

Submitted by: Wong Chi Yan

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*