

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Aurum Pacific (China) Group Limited
奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

**RESIGNATION OF EXECUTIVE DIRECTOR,
CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR,
AND
CHANGE OF AUTHORISED REPRESENTATIVE,
COMPLIANCE OFFICER,
CHAIRMAN AND MEMBER OF AUDIT COMMITTEE,
REMUNERATION COMMITTEE AND NOMINATION COMMITTEE**

The board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**”) announces the following changes with effect from 17 March 2010:

- (1) Mr. Chan Chi Chiu, Henry has resigned as an executive director, authorised representative and compliance officer;
- (2) Mr. Cheung Yu Ping, currently the chairman and the chief executive officer of the Company, has been appointed in place of Mr. Chan Chi Chiu, Henry to act as an authorised representative and compliance officer of the Company;
- (3) Mr. Jin Guangjun has resigned as an independent non-executive director, the chairman as well as a member of Audit Committee, Remuneration Committee and Nomination Committee;
- (4) Mr. Chi Chi Hung, Kenneth, currently an independent non-executive director, and member of Audit Committee, Remuneration Committee and Nomination Committee of the Company, has been appointed in place of Mr. Jin Guangjun as chairman of Audit Committee, Remuneration Committee and Nomination Committee of the Company; and
- (5) Mr. Chui Kwong Kau has been appointed as an independent non-executive director, member of Audit Committee, Remuneration Committee and Nomination Committee.

RESIGNATION OF EXECUTIVE DIRECTOR, CHANGE OF AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

The board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**”) announces that Mr. Chan Chi Chiu, Henry (“**Mr. Chan**”) has resigned as an executive director, authorised representative and compliance officer in order to pursue other personal development and business opportunity, and Mr. Cheung Yu Ping, currently the chairman and the chief executive officer of the Company, has been appointed in place of Mr. Chan Chi Chiu, Henry to act as an authorised representative and compliance officer of the Company, with effect from 17 March 2010. Mr. Chan has confirmed that he does not have any disagreement with the Board and there is no matter in relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to take this opportunity to express its thanks to Mr. Chan for his valuable contributions to the Company during his tenure of office.

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHAIRMAN AS WELL AS MEMNBER OF AUDIT COMMITTEE, REMUNERATION COMMITTEE AND NOMINATION COMMITTEE

The board announces that Mr. Jin Guangjun (“**Mr. Jin**”) has resigned as an independent non-executive director, the chairman as well as member of Audit Committee, Remuneration Committee and Nomination Committee of the Company, with the reason that he wishes to pursue his other career opportunities, and Mr. Chi Chi Hung, Kenneth, the existing independent non-executive director, and member of Audit Committee, Remuneration Committee and Nomination Committee of the Company, has been appointed in place of Mr. Jin Guangjun as chairman of Audit Committee, Remuneration Committee and Nomination Committee of the Company, with effect from 17 March 2010. Mr. Jin has confirmed that he does not have any disagreement with the Board and is not aware of any matters relating to his resignation that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to take this opportunity to express its thanks to Mr. Jin for his valuable contributions to the Company during his tenure of office.

The Board is pleased to announce that Mr. Chui Kwong Kau (“**Mr. Chui**”) has been appointed as the independent non-executive director, member of Audit Committee, Remuneration Committee and Nomination Committee of the Company, with effect from 17 March 2010. Mr. Chui Kwong Kau, aged 42, is currently an executive director of China Energy Development

Holdings Limited (stock code: 228) and also an executive director of ZMAY Holdings Limited (stock code: 8085). He has over 15 years' experiences in accounting and auditing fields. Save as disclosed, Mr. Chui did not hold any directorships in other public company listed in Hong Kong or overseas in the last three years or any other position with the Company or any of its subsidiaries.

Mr. Chui does not have a service agreement with the Company. His remuneration will be determined by the Board or Remuneration Committee with reference to his level of responsibilities, remuneration policy of the Company and prevailing market conditions. Mr. Chui has no fixed term of service with the Company but he is subject to retirement by rotation and re-election at the next annual general meeting of the Company in accordance with the articles of association of the Company.

Mr. Chui does not have any relationship with other directors, senior management, substantial or controlling shareholders of the Company. As at the date of this announcement, Mr. Chui does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed, the Board is not aware of any other matter in relation to the above appointment that is considered necessary to be brought to the attention of the shareholders of the Company and there is no information relating to Mr. Chui that is required to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM**”).

The Board would like take this opportunity to warmly welcome Mr. Chui to join the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Cheung Yu Ping
Chairman

Hong Kong, 17 March 2010

As at the date of this announcement, the Board comprises two executive directors, who are Mr. Cheung Yu Ping and Mr. Lee Ah Sang, and three independent non-executive directors, who are Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the directors (the “Directors”) of Aurum Pacific (China) Group Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.