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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Aurum Pacific (China) Group Limited dated 7 May 2015. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Mr. Wen Jialong resigned as an executive Director and Co-Chairman with effect immediately after the conclusion of the AGM to pursue other business opportunities.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

By the order of the Board of
Aurum Pacific (China) Group Limited
Chan Wai Kit
Co-Chairman

Hong Kong, 8 May 2015

As at the date of this announcement, the Board comprises two executive Directors, Mr. Chan Wai Kit and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Dr. Lan Hong Tsung, David, and three independent non-executive Directors, Mr. Chi Chi Hung, Kenneth, Mr. Chui Kwong Kau and Mr. Chui Chi Yun, Robert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.