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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Formerly known as “S & D INTERNATIONAL DEVELOPMENT GROUP LIMITED
基仕達國際發展集團有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE OF AUDITORS

The board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**”) announces that CCIF CPA Limited (“**CCIF**”) had resigned as auditors of the Company and its subsidiaries with effect from 27 November 2008 and Shu Lun Pan Horwath Hong Kong CPA Limited (“**HORWATH**”) has been appointed as auditors of the Company and its subsidiaries on 3 December 2008 to fill the casual vacancy following the resignation of CCIF as auditors of the Company, and to hold office until the conclusion of the next annual general meeting of the Company.

The reason for the change of the auditors of the Company was that the Company and CCIF could not reach an agreement on the audit fee for the financial year ended 31 December 2008. CCIF stated in its notice of resignation that their normal procedures included annual consideration of whether they wished to continue to act for their audit clients and in reaching a conclusion on this, they took into account many factors including the level of audit fees. CCIF confirmed that from their perspective there was no matter in addition to those stated above that need to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company confirmed that there is no disagreement between the Company and CCIF, and there is no circumstance connected with CCIF's resignation which the Board and the audit committee of the Company considered should be brought to the attention of the shareholders of the Company.

By order of the Board of
Aurum Pacific (China) Group Limited
Cheung Yu Ping
Chairman

Hong Kong, 4 December 2008

As at the date of this announcement, the Board comprises three executive directors, who are Mr. Cheung Yu Ping, Mr. Chan Chi Chiu Henry and Mr. Lee Ah Sang, and three independent non-executive directors, who are Mr. Jin Guangjun, Mr. Law Kin Ho and Mr. Chan Wai Fat.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.