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Aurum Pacific (China) Group Limited

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND STATUS UPDATES ON RESUMPTION

Reference is made to the announcement of Aurum Pacific (China) Group Limited (the “**Company**”) dated 6 August 2012 (the “**Announcement**”) in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

FURTHER DELAY DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further information in respect of the Acquisition; (ii) financial information of the Target Group; and (iii) a notice to convene the EGM. The Company has made an announcement dated 17 September 2012 that in view of the additional time to be required to finalise information in the Circular, the Circular was expected to be despatched to the Shareholders on or before 26 October 2012.

Upon submission of draft circular proofs, additional information in relation to, including but not limited to, updated financial information of the enlarged Group and further information in relation to the business of the Target Group are requested to be included into the Circular. Accordingly, more time would be required for the preparation of additional information and it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 23 November 2012.

STATUS UPDATES ON RESUMPTION

The Directors would like to update the Shareholders of the latest status on progress of the resumption proposal of the Company.

Updated resumption proposal dated 16 December 2011 and subsequent updates and replies (“the **Resumption Proposal**”) in relation to, among other things, the Acquisition, were submitted to the Stock Exchange. The Company and Target Company are preparing information as requested by the Stock Exchange and shall submit to the Stock Exchange as soon as practicable. Further announcement in relation to the status of resumption of the Company shall be made as and when appropriate.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 22 March 2007 and will remain in suspension until further notice.

By Order of the Board
Aurum Pacific (China) Group Limited
Lau Man Tak
Chairman

Hong Kong, 26 October 2012

As at the date of this announcement, the Board comprises two executive directors, who are Mr. Lau Man Tak and Mr. Lee Ah Sang, and three independent non-executive directors, who are Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.