

AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

PROXY FORM

Form of proxy for use by shareholders at the Extraordinary General Meeting of Aurum Pacific (China) Group Limited (the "Company") to be held at 11:00 a.m. on 21 January 2013, at 3/F., Nexxus Building, 77 Des Voeux Road Central, Hong Kong (or any adjournment thereof)

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares
of HK\$0.01 each of the abovenamed Company HEREBY APPOINT³ _____
of _____
or failing him, the chairman of the meeting as my/our proxy, to attend and vote for me/us and on my/our behalf at the Extraordinary General Meeting (or at any adjournment thereof) of the Company to be held at 11:00 a.m. on 21 January 2013, at 3/F., Nexxus Building, 77 Des Voeux Road Central, Hong Kong for the purpose of considering and, if thought fit, passing the ordinary resolutions set out in the notice convening such meeting and at such meeting (or at any adjournment thereof) to vote for me/us in my/our name(s) in respect of the said resolutions as hereunder indicated or, if no such indication is given, as my/our proxy thinks fit.

Ordinary Resolutions		For	Against
1.	To approve the Share Consolidation that every two (2) issued and unissued Existing Shares of HK\$0.01 each in the share capital of the Company be consolidated into one Consolidated Share of HK\$0.02 and the transactions contemplated thereunder and to authorise the Directors to do all such acts and things and execute all such documents, including under seal where applicable, as they consider necessary, desirable or expedient to give effect to the foregoing arrangements for the Share Consolidation		
2.	To approve the Open Offer of 400,000,000 new Consolidated Shares as Offer Shares at a subscription price of HK\$0.15 per Offer Share to the Qualifying Shareholders pursuant to the Underwriting Agreement dated 21 December 2012 entered into between the Company and Kingston Securities and the absence of excess arrangement under the Open Offer and the transactions contemplated thereunder and to authorise any Director to sign or execute such documents and do all acts and things in connection with the Open Offer		

Date this _____ day of _____, 2013 Signature(s)⁶: _____

Notes:

1. Full name(s) to be inserted in **BLOCK CAPITALS**.
2. Full address(es) to be inserted in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
4. If any proxy other than the Chairman of the meeting is preferred, strike out "THE CHAIRMAN OF THE MEETING" and insert the name and address of the proxy desired in the space provided. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.
5. **If you wish to vote for the resolution(s) set out above, please tick ("✓") the boxes marked "For". If you wish to vote against any resolution(s), please tick ("✓") the boxes marked "Against". If this form returned is duly signed but without specific direction on any of the proposed resolution(s), the proxy will vote or abstain at his discretion in respect of all resolution(s); or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those set out in the notice convening the meeting.**
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of corporation, must be either executed under its common seal or under the hands of an officer or attorney or other person duly authorised.
7. In the case of joint registered holders, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such shares as if he were solely entitled thereto, but if more than one of such joint holders is present at the meeting, personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such shares shall alone be entitled to vote in respect thereof.
8. In order to be valid, this form of proxy and the power of attorney or other authority (if any), under which it is signed or a notarially certified copy of such power or authority, must be deposited at the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the meeting or any adjourned meeting.
9. A proxy need not be a shareholder of the Company but must attend the meeting in person to represent you.
10. Completion and return of this form of proxy will not preclude you from attending the meeting in person if you so wish. In such event, this form of proxy will be deemed to have been revoked.