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SJTU SUNWAY SOFTWARE INDUSTRY LIMITED

交大銘泰軟件實業有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CLARIFICATION ANNOUNCEMENT

Reference is made to the summary first quarterly results announcement announced on 14 May 2004 (the "Summary Announcement"). The directors of the Company (the "Directors") wish to draw the shareholders' attention that there was a typographical error in the Summary Announcement. The unaudited turnover for the three months period ended 31 March 2003 should be HK\$6,693,000 instead of HK\$66,936,000 as stated in the Summary Announcement.

By order of the Board
Sze Wai, Marco
Chairman

Hong Kong, 18 May 2004

As at the date of this announcement, there are 11 Directors; nine are executive Directors, namely Sze Wai, Marco, Chu Chi Shing, Chiu Chi Shun, Clarence, He En Pei, He Zhan Tao, Chen Cheng Ping, Chen Si Gen, Wang Hui Bo and Shang Guan Bu Yan; and two are independent non-executive Directors, namely Song Jing Sheng and Wang Tian Ye.

This announcement, for which the directors of SJTU Sunway Software Industry Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to SJTU Sunway Software Industry Limited. The directors of SJTU Sunway Software Industry Limited, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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* For identification purpose only