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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Aurum Pacific (China) Group Limited (the “**Company**”), you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

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## **Aurum Pacific (China) Group Limited**

### **奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

## **MAJOR DISPOSAL OF ENTIRE ISSUED SHARES AND ENTIRE SHAREHOLDER’S LOAN OF A SUBSIDIARY**

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*This circular will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at <http://www.aurumpacific.com.hk>.*

25 March 2009

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## **CHARACTERISTICS OF THE GROWTH ENTERPRISE MARKET (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “EXCHANGE”)**

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**GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.**

**Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.**

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

<b>“associates”</b>	has the meaning ascribed to this term under the GEM Listing Rules
<b>“Board”</b>	the board of Directors
<b>“Business Day”</b>	a day (other than a Saturday, Sunday or public holiday) on which licensed banks are generally open for business in Hong Kong throughout their normal business hours
<b>“Company”</b>	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on GEM
<b>“Completion”</b>	completion of the sale and purchase of the Sale Shares and the Sale Loan, which took place on 9 March 2009
<b>“connected person”</b>	has the meaning ascribed to this term under the GEM Listing Rules
<b>“Consideration”</b>	the aggregate consideration of HK\$1 payable by the Purchaser to the Company for the Disposal
<b>“Directors”</b>	the directors of the Company
<b>“Disposal”</b>	the disposal of the Sale Shares and the Sale Loan by the Company as contemplated under the Sale and Purchase Agreement
<b>“GEM”</b>	Growth Enterprise Market of the Stock Exchange
<b>“GEM Listing Rules”</b>	the Rules Governing the Listing of Securities on GEM
<b>“Group”</b>	the Company and its subsidiaries
<b>“Hong Kong”</b>	the Hong Kong Special Administrative Region of the PRC
<b>“Independent Third Party”</b>	any person or company and their respective ultimate beneficial owner(s) which, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules)
<b>“Latest Practicable Date”</b>	20 March 2009, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein

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## DEFINITIONS

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<b>“PRC”</b>	the People’s Republic of China
<b>“Purchaser”</b>	Brilliant Path Limited, a company incorporated in the British Virgin Islands, which is the purchaser to the Sale and Purchase Agreement and an Independent Third Party
<b>“Sale and Purchase Agreement”</b>	the conditional sale and purchase agreement dated 2 March 2009 entered into between the Purchaser and the Company in relation to the transfer of the Sale Shares and the Sale Loan
<b>“Sale Loan”</b>	the sum of HK\$12,419,938.71, representing all debts, liabilities and obligations of the Target owing to the Company as at the date of Completion, i.e. 9 March 2009
<b>“Sale Shares”</b>	14,833 ordinary shares of US\$1.00 each in the issued share capital of the Target, representing the entire issued share capital of the Target
<b>“SFO”</b>	Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)
<b>“Share(s)”</b>	ordinary share(s) of HK\$0.01 each in the capital of the Company
<b>“Shareholder(s)”</b>	holder(s) of the Share(s)
<b>“Stock Exchange”</b>	The Stock Exchange of Hong Kong Limited
<b>“Target”</b>	Besto Investment Limited, a company incorporated in the British Virgin Islands, whose entire issued share capital is beneficially owned by the Company
<b>“Target Group”</b>	The Target and its subsidiaries
<b>“HK\$”</b>	Hong Kong dollars, the lawful currency of Hong Kong
<b>“%”</b>	per cent.

**Aurum Pacific (China) Group Limited**

**奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

*Executive Directors:*

Mr. Cheung Yu Ping  
Mr. Chan Chi Chiu Henry  
Mr. Lee Ah Sang

*Independent non-executive Directors:*

Mr. Jin Guangjun  
Mr. Law Kin Ho  
Mr. Chan Wai Fat

*Registered office:*

Cricket Square,  
Hutchins Drive,  
P. O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Head office and principal place of  
business in Hong Kong:*

Room 3707, 37/F, West Tower,  
Shun Tak Centre,  
168–200 Connaught Road Central,  
Hong Kong

25 March 2009

*To the Shareholders*

Dear Sir or Madam

**MAJOR DISPOSAL  
OF ENTIRE ISSUED SHARES AND  
ENTIRE SHAREHOLDER'S LOAN OF A SUBSIDIARY**

**INTRODUCTION**

Reference is made to the announcement of the Company dated 4 March 2009 in which the Board announced that the Company entered into the Sale and Purchase Agreement with the Purchaser on 2 March 2009 so as to dispose the Sale Shares and the Sale Loan at a total consideration of HK\$1.

The Disposal constitutes a major transaction on the part of the Company under Chapter 19 of the GEM Listing Rules. As the Purchaser and its associates do not hold any Shares and no Shareholders have a material interest in the Disposal, no Shareholders are required to abstain from voting on the resolutions approving the Disposal. Given further that the Company has obtained a written approval from Hong Sheng Group Limited, the controlling Shareholder holding 142,651,965 Shares as at the date hereof, representing 71.33% of the entire issued Shares in respect of the Disposal, the Company is not required

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## LETTER FROM THE BOARD

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to convene a special general meeting to approve the Disposal pursuant to Rule 19.44 of the GEM Listing Rules. The purpose of this circular is to provide you with further information regarding the Disposal.

### THE SALE AND PURCHASE AGREEMENT

**Date:** 2 March 2009

**Parties:** (1) Vendor: the Company  
(2) Purchaser: Brilliant Path Limited

The Purchaser is principally engaged in the investment holding.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Purchaser and its ultimate beneficial owners, and their respective associates are Independent Third Parties.

### Assets to be disposed

Pursuant to the Sale and Purchase Agreement, the Purchaser has agreed to acquire and the Company has agreed to sell the Sale Shares, representing the entire equity interest of the Target, and the Sale Loan due from the Target Group to the Company.

### Consideration

The Consideration for the Sale Shares and the Sale Loan was the sum of HK\$1. The Consideration has been settled by the Purchaser in cash at Completion, which took place on 9 March 2009.

The Consideration was determined at arms length negotiation between Vendor and Purchaser and with reference to the Group's sharing of the net liability of approximately HK\$15,661,000 of the Target Group as at 31 December 2008, and the fact that Target Group has ceased operations for the past two financial years (thus being unable to generate any revenue or income to the Group).

### Conditions precedent and Completion

Completion is conditional upon more than 50% of the shareholders of the Company (who are entitled to vote at the general meeting for approving the Disposal if such meeting is held) approving the Sale and Purchase Agreement and the transactions contemplated hereunder. Such condition has been satisfied as at the date hereof, as Hong Sheng Group Limited has already given its written consent. Completion has taken place on 9 March 2009.

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## LETTER FROM THE BOARD

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### INFORMATION ON THE TARGET GROUP

The Target was incorporated in the British Virgin Islands on 28 March 2000 and its principal business is investment holding. The Target Group is principally engaged in provision of translation services in the PRC (which used to a part of the Group's information localisation business). The Target Group has ceased operations for the past two financial years. The unaudited consolidated financial information of the Target for the past two financial years are as follows:

	<b>For the year ended 31 December 2008</b>	<b>For the year ended 31 December 2007</b>
	<i>HK\$'000</i>	<i>HK\$'000</i>
Turnover	—	—
Expenses	2,016	2,523
Loss for the year attributable to equity shareholder of the Target	2,016	2,512

The expenses consist mainly of finance costs, which is in the sum of approximately HK\$2,004,000 and HK\$1,703,000 for the year ended 31 December 2008 and 2007 respectively. Moreover, in 2007, an expense in the approximate sum of HK\$760,000 was incurred due to the provisions made for certain account receivables. As at 31 December 2008, the unaudited consolidated net liability attributable to equity shareholder of the Target was approximately HK\$15,661,000.

### FINANCIAL EFFECT OF THE DISPOSAL

Based on the unaudited consolidated net liability of the Target stated above, the negative exchange reserves to be released upon disposal of the Target and the Consideration of HK\$1, it is estimated that the Group will record a gain of approximately HK\$12,020,000 after the Disposal. The Group intends to use the net proceeds from the Disposal as general working capital. The total liabilities of the Group will decrease by approximately HK\$27,074,000 while the total assets will also decrease by approximately HK\$12,888,000.

After the Disposal, the revenue of the Group will remain materially unchanged, as the Target and its subsidiaries are not in operations for the past two financial years.

### REASONS FOR THE DISPOSAL

The Group is principally engaged in development and implementation of custom-made solutions, trading of computer equipment, computerised smart sockets and related accessories.

Since the Target Group has been inoperative for the past two financial years, it is unable to generate any revenue or income to the Group. Moreover, the Board considers it is not worth injecting new capital to revive the operations of the Target Group, because the competition of translation services in the PRC is keen and such business is not in line with the future development of the Group.



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## LETTER FROM THE BOARD

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The Directors consider that the Consideration is reasonable and the Disposal represents a good opportunity for the Group to realise the Target and to strengthen the financial position of the Group. The Board is of the view that the terms and conditions of the Disposal are fair and reasonable and the Disposal is in the interests of the Company and the Shareholders as a whole.

After the Disposal, each of the companies in the Target Group will cease to be a subsidiary of the Company, and the Company will be not beneficially or legally interested in any issued shares of the companies in the Target Group.

### **GEM LISTING RULES IMPLICATION**

The Disposal constitutes a major transaction on the part of the Company under Chapter 19 of the GEM Listing Rules. As the Purchaser and its associates do not hold any Shares and no Shareholders have a material interest in the Disposal, no Shareholders are required to abstain from voting on the resolutions approving the Disposal. Given further that the Company has obtained a written approval from Hong Sheng Group Limited, the controlling Shareholder holding 142,651,965 Shares as at the date hereof, representing 71.33% of the issued Shares in respect of the Disposal, the Company is not required to convene a special general meeting to approve the Disposal pursuant to Rule 19.44 of the GEM Listing Rules.

### **ADDITIONAL INFORMATION**

Your attention is drawn to the additional information set out in the appendices to this circular.

Yours faithfully  
For and on behalf of the Board  
**Aurum Pacific (China) Group Limited**  
**Cheung Yu Ping**  
*Chairman*

**1. INDEBTEDNESS**

As at the close of business on 31 January 2009, being the latest practicable date for the purpose of this indebtedness statement prior to the printing of this circular, the Group had total outstanding borrowings of approximately HK\$30,128,000, comprising unsecured bank loans of approximately HK\$15,885,000 and other unsecured loan payable of approximately HK\$525,000 of the Target; a loan from a controlling shareholder with a carrying amount of approximately HK\$12,368,000 and a loan from a former shareholder with a carrying amount of approximately HK\$1,350,000.

Save as disclosed above or as otherwise mentioned herein and apart from the intra-group liabilities and normal trade bills arising in the ordinary course of business, at the close of business on 31 January 2009, the Group did not have any other outstanding indebtedness, loan capital, bank overdrafts and liabilities under acceptances (other than normal trade bills) or other similar indebtedness, debentures, mortgages, charges or loans or acceptance credits or hire purchase or finance lease commitments, guarantees or contingent liabilities.

**2. WORKING CAPITAL**

The Directors are of the opinion that on the basis that Completion took place on 9 March 2009 and taking into account the Group's present available financial resources and other facilities and in the absence of any unforeseen circumstances, the Group will have sufficient working capital for a period of at least twelve months from the date of this circular.

**3. MATERIAL ADVERSE CHANGE**

As at the Latest Practicable Date, the Directors are not aware of any material adverse change in the financial or trading position of the Group as at 31 December 2008, the date to which the latest published audited financial statements of the Group were made up.

**4. FINANCIAL AND TRADING PROSPECTS**

The Group is principally engaged in the provision of custom-made solutions, trading of computer equipment, computerised smart sockets and related accessories. The Group has continuously expanded in variety of products and different market segments to provide high quality products and services to our customers. In August 2008, the Group has successfully expanded into a new market segment in trading of computerised smart sockets and accessories which have had substantial contribution to the Group's results. The Directors expect that such trading of computerised smart sockets business will continue to contribute significantly to the Group's revenue and income for the year ending 31 December 2009.

The Group has undertaken a strategic review on our business so as to alleviate and improve the current financial status of the Group and to enhance operational performance, and strengthen cash flow position of the Group. As a result of the disposal of the Target, the Group has had the information localisation business (which has not been operated for the past two financial years) disposed of, and made a clean break against any potential

liabilities arising from the bank loans therein. Subsequent to the disposal, the gearing ratio and current ratio of the Group have been substantially improved. The improved performance of the Group, financially as well as operationally, has been apparent.

Looking ahead, despite the adverse economic conditions caused by the global financial tsunami, the Board strongly believes that the trading business of computerised smart sockets business will continue to prosper. Such business will remain profitable and the most important business segment of the Group in 2009. Moreover, the Board will continue to seek other potential business opportunities so as to enhance the operations of the Group. With the commitment, ability of the existing management team and full support from the controlling shareholder, the Group could be back on the right track financially as well as operationally very soon.

## 1. RESPONSIBILITY STATEMENT

This circular, for which the Director collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Director, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (a) the information concerned in this circular is accurate and complete in all material respects and not misleading;
- (b) there are no other matters the omission of which would make any statement in this circular misleading; and
- (c) all opinions expressed in this circular have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

## 2. DISCLOSURE OF INTERESTS

### (a) Director's interests and short positions in the securities of the Company and its associated corporations

As at the Latest Practicable Date, the interests and short positions of the Directors and the chief executive of the Company in the shares, underlying shares or debentures of the Company and its associated corporations (within the meaning of Part XV of the SFO) (i) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) which were required to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules, were as follows:

#### (i) Interests in Shares:

Name of Director	Number of the Shares held	Nature of interests	Approximate percentage or attributable percentage of shareholding (%)
Cheung Yu Ping ( <i>Note 1</i> )	142,651,965 (L)	Interest in a controlled corporation	71.33

(L) denotes long position

*Note:*

1. The interest in the Shares was held through Hong Sheng Group Limited, in which each of Mr. Cheung Yu Ping and Ms. Cai Dongmei is interested in 51% and 49% of its issued share capital respectively.

Save as disclosed above, as at the Latest Practicable Date, none of the Directors nor the chief executive of the Company had or was deemed to have any interests or short positions in the shares, underlying shares or debentures of the Company and its associated corporations (within the meaning of Part XV of the SFO) (i) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) which were required to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules.

**(b) Persons who have an interest or short position which is discloseable under Divisions 2 and 3 of Part XV of the SFO and substantial Shareholders**

So far as is known to the Directors and the chief executive of the Company, as at the Latest Practicable Date, the following person (not being Director or chief executive of the Company) had, or was deemed to have, interests or short positions in the Shares, underlying Shares or debenture, of the Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or who were expected to be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

Name of Shareholder	Number of the Shares held	Nature of interests	Approximate percentage or attributable percentage of shareholding (%)
Cai Dongmei ( <i>Note 1</i> )	142,651,965 (L)	Interest in a controlled corporation	71.33
Hong Sheng Group Limited ( <i>Note 1</i> )	142,651,965 (L)	Beneficial Owner	71.33
Simplex Technology Investment (Hong Kong) Co. Limited ("Simplex") ( <i>Note 2</i> )	16,896,363 (L)	Beneficial Owner	8.45
Shanghai Jiaoda Industrial Investment Management (Group) Limited ("Jiaoda") ( <i>Note 2</i> )	16,896,363 (L)	Interest in a controlled corporation	8.45
Shanghai Jiao Tong University ( <i>Note 2</i> )	16,896,363 (L)	Interest in a controlled corporation	8.45

(L) denotes long position

*Notes:*

1. The interest in the Shares was held through Hong Sheng Group Limited, in which each of Mr. Cheung Yu Ping and Ms. Cai Dongmei is interested in 51% and 49% of its issued share capital respectively.
2. The interest in the Shares was held through Simplex, the entire issued share capital of which was beneficially owned by Jiaoda (whose entire registered capital is in turn beneficially owned by Shanghai Jiao Tong University).

Save as disclosed above, as at the Latest Practicable Date, the Directors and the chief executive of the Company were not aware of any other person (other than the Directors and the chief executive of the Company) who had, or was deemed to have, interest or short positions in the shares, underlying shares or debenture, of the Company (including any interests in options in respect of such capital), which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group.

**3. MATERIAL CONTRACTS**

The following contracts (not being contracts in the ordinary course of business) have been entered into by the Company or any of its subsidiaries within the two years immediately preceding the date of this circular and are or may be material:

- (a) the Sale and Purchase Agreement.

**4. DIRECTORS' SERVICE CONTRACTS**

As at the Latest Practicable Date, none of the Directors has entered into any service contract or management agreement, proposed or otherwise with any member of the Group (excluding contracts expiring or terminable by the employer within one year without payment of compensation other than statutory compensation).

**5. LITIGATION**

So far as the Directors are aware, no member of the Group is engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to the Directors to be pending or threatened against any member of the Group as at the Latest Practicable Date.

**6. COMPETING INTERESTS**

As at the Latest Practicable Date, none of the Directors or substantial Shareholder or any of their respective associates has any interest in business which competes with or may compete with the business of the Group or has any other conflict of interests which any person has or may have with the Group.

**7. MISCELLANEOUS**

- (a) There is no contract or arrangement entered into by any member of the Group subsisting at the Latest Practicable Date in which any Director is materially interested and which is significant to the business of the Group.
- (b) As at the Latest Practicable Date, none of the Directors had any direct or indirect interest in any assets which had been acquired, disposed of by or leased to, or which were proposed to be acquired, disposed of by or leased to, any member of the Group since 31 December 2008, the date to which the latest published audited consolidated financial statements of the Group were made up.
- (c) The registered office of the Company is located at Cricket Square, Hutchins Drive, P. O. Box 2681, Grand Cayman KY1-1111, Cayman Islands and the head office and principal place of business in Hong Kong is at Room 3707, 37/F, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong.
- (d) The branch share registrar and transfer office of the Company in Hong Kong is Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.
- (e) The company secretary of the Company is Ms. Wong Bing Ni. She is an associate member of the Hong Kong Institute of Certified Public Accountants, a fellow member of the Association of Chartered Certified Accountants and an associate member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators.
- (f) The compliance officer of the Company is Mr. Chan Chi Chiu, an executive Director, a vice chairman and an authorised representative. He has been involved in the finance industry and information technology industry for more than 13 years. He graduated with Master Degree of Business Administration and Master Degree of Money, Banking and Finance from University of Nottingham and University of Birmingham, United Kingdom respectively and an Executive Master Degree of Business Administration from Tsinghua University, PRC.
- (g) The Company has established audit committee with written terms of reference. The primary duties of the audit committee are to review, in draft form, the Company's annual report and accounts, half-year report, quarterly report and to provide advice and comments thereon to the Board. The audit committee is also responsible for reviewing and supervising the financial reporting process and internal controls of the Group. The audit committee comprises three independent non-executive Directors, namely Mr. Jin Guangjun, Mr. Law Kin Ho and Mr. Chan Wai Fat. Mr. Jin Guangjun is the chairman of the audit committee.

**Mr. Jin Guangjun (金廣君)**, aged 48, has been appointed as an independent non-executive Director with effect from 14 July 2008. He has extensive experience in the field of civil engineering and architecture. He graduated with a Doctor of Philosophy in architecture from Tongji University, China, and a Master Degree in

architecture from Harbin Institute of Technology, PRC and Massachusetts Institute of Technology, USA. Currently, Mr. Jin is an executive dean and professor in the Shenzhen Graduate School of Harbin Institute of Technology.

**Mr. Law Kin Ho (羅健豪)**, aged 41, has been appointed as an independent non-executive Director with effect from 14 July 2008. He graduated with a Bachelor's degree from Hong Kong Baptist University majoring in accounting. He is a fellow member of the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants, United Kingdom. Mr. Law is currently practicing as a certified public accountant in Hong Kong. He has years of experience in the field of accounting, audit and taxation, and worked for an international accounting firm and Stock Exchange in Hong Kong. Mr. Law is also an independent non-executive director of Coastal Greenland Limited, a company listed on the main board of the Stock Exchange in Hong Kong (stock code: 1124).

**Mr. Chan Wai Fat (陳偉發)**, aged 41, has been appointed as an independent non-executive Director with effect from 14 July 2008. Mr. Chan is currently a Senior Vice President of a securities house in Hong Kong. Mr. Chan holds a bachelor degree of commerce from The University of Western Australia and a master degree of business administration from Deakin University, Australia. He has years of experience in compliance, accounting and financial management in securities industry and has worked for international accounting firms and listed company in Hong Kong. He is a fellow of the Hong Kong Institute of Certified Public Accountants and a Certified Practising Accountant of CPA Australia. Mr. Chan has not held any directorship or major appointment in other public listed company in the past three years.

## 8. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection during normal business hours from 9:00 am to 5:00 pm on any weekday except Saturdays, Sundays and public holidays at the head office and principal place of business of the Company at Room 3707, 37/F, West Tower, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong for a period of 14 business days from the date of this circular:

- (a) the memorandum and articles of association of the Company;
- (b) the annual reports of the Company for the two years ended 31 December 2008;
- (c) the Sale and Purchase Agreement;
- (d) this circular.