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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2013

Reference is made to (i) the announcements of Aurum Pacific (China) Group Limited (the “Company”) dated 21 December 2012 and 26 February 2013, circular of the Company dated 4 January 2013 (the “Circular”) and prospectus of the Company dated 1 February 2013 (the “Prospectus”) in relation to, among other things, the open offer (the “Open Offer”) on the basis of four offer shares for every one consolidated share; and (ii) the annual report (the “Annual Report”) of the Company for the year ended 31 December 2013 published on the websites of The Stock Exchange Hong Kong Limited and of the Company on 28 March 2014. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Circular.

The Board would like to clarify and provide further information on the actual use of proceeds from the Open Offer as at the date of the Annual Report.

INTENDED USE OF PROCEED OF THE OPEN OFFER

As disclosed in the Circular and the Prospectus, the net proceeds of Open Offer of approximately HK\$56.6 million would be applied as follow:

- (a) approximately HK\$24 million for the settlement of the balance of the consideration of the Acquisition;
- (b) approximately HK\$13.7 million for the repayment of other borrowings of approximately HK\$6.7 million and the Working Capital Loan of approximately HK\$7 million; and
- (c) as to the remaining approximately HK\$18.9 million for future working capital for the Group and any acquisitions or investments that the Group may decide to pursue.

ACTUAL USE OF PROCEED OF THE OPEN OFFER

The actual net proceeds of the Open Offer were approximately HK\$58.9 million, which were higher than the expected net proceeds because the professional fees actually incurred for the Open Offer were lower than expected. As at the date of the Annual Report, the net proceeds from the Open Offer were applied and would be applied as follow:

- (a) approximately HK\$15 million were used to settle the 1st promissory note for the Acquisition and approximately HK\$6 million would be used for the settlement of the balance of the consideration of the Acquisition (as adjusted downwards in accordance with the terms of the relevant sale and purchase agreement);
- (b) approximately HK\$11.6 million were used for the repayment of other borrowings of approximately HK\$6.6 million and the Working Capital Loan of approximately HK\$5 million;
- (c) approximately HK\$5.5 million were used for working capital of the Group; and
- (d) the remaining bank balance of approximately HK\$20.8 million would be used for future working capital for the Group, and any acquisitions or investments when appropriate.

By order of the Board
Aurum Pacific (China) Group Limited
Lau Man Tak
Chairman

Hong Kong, 1 September 2014

As at the date of this announcement, the Board comprises two executive Directors, Mr. Lau Man Tak and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Mr. Chan Tik Yuen, and three independent non-executive Directors, Mr. Chan Wai Fat, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.