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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Resolutions approving (i) the Share Consolidation; (ii) the Increase in Authorised Share Capital; and (iii) the re-election of the retiring Directors have been duly passed by the Shareholders by way of poll at the EGM held on Friday, 19 February 2016.

The Share Consolidation and the Increase in Authorised Share Capital will become effective on Monday, 22 February 2016, being the business day immediately following the date on which the relevant Resolutions were passed.

Reference is made to the circular (the “**Circular**”) and notice of the extraordinary general meeting (the “**EGM**”) dated 29 January 2016 of Aurum Pacific (China) Group Limited (the “**Company**”) in relation to, among other matters, (i) the Share Consolidation; (ii) the Increase in Authorised Share Capital; and (iii) the re-election of the retiring Directors. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolutions (each a “**Resolution**”) approving (i) the Share Consolidation; (ii) the Increase in Authorised Share Capital; and (iii) the re-election of the retiring Directors have been duly passed by the Shareholders by way of poll at the EGM held on Friday, 19 February 2016.

As at the date of the EGM, the total number of issued Shares of the Company was 5,040,000,000 Shares.

Since no Shareholder was required to abstain from voting on the Resolutions, the total number of Shares entitling the Shareholders to attend and to vote for or against the Resolutions was 5,040,000,000 Shares.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The voting results for the Resolutions are as follows:

Ordinary Resolutions		No. of votes <i>(Note)</i>	
		For	Against
1.	To approve the Share Consolidation.*	1,308,551,240 (100%)	0 (0%)
2.	To approve the Increase in Authorised Share Capital.*	1,308,551,240 (100%)	0 (0%)
3.	To re-elect Mr. Zhang Weijie as an executive Director of the Company and to authorize the board of directors of the Company to fix his remuneration.	1,308,551,240 (100%)	0 (0%)
4.	To re-elect Mr. Guo Keqin as an executive Director of the Company and to authorize the board of directors of the Company to fix his remuneration.	1,308,551,240 (100%)	0 (0%)
5.	To re-elect Ms. Lam Kit Yan as an executive Director of the Company and to authorize the board of directors of the Company to fix her remuneration.	1,308,551,240 (100%)	0 (0%)
6.	To re-elect Mr. Zeng Shiquan as an independent non-executive Director of the Company and to authorize the board of directors of the Company to fix his remuneration.	1,308,551,240 (100%)	0 (0%)

* The full text of the Resolutions is set out in the notice of EGM.

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, all the Resolutions have been duly passed at the EGM.

SHARE CONSOLIDATION AND INCREASE IN AUTHORISED SHARE CAPITAL

As the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Consolidation and the Increase in Authorised Share Capital will become effective on Monday, 22 February 2016, being the business day immediately following the date on which the relevant Resolutions were passed.

Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed to blue.

By Order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 19 February 2016

As at the date of this announcement, the Board comprises five executive Directors Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Kegin, Ms. Lam Kit Yan and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Zeng Shiquan and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.