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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

(1) RESULTS OF ANNUAL GENERAL MEETING; AND (2) CHANGE IN DIRECTORSHIP

RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that at the AGM held on Thursday, 7 May 2015, all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

CHANGE IN DIRECTORSHIP

The Board is pleased to announce that Mr. Chui Chi Yun, Robert has been appointed as an independent non-executive Director, the member of the Remuneration Committee and the member of the Nomination Committee and Mr. Chui has been appointed and replaced Mr. Chi Chi Hung, Kenneth as the chairman of the Audit Committee. Mr. Chi Chi Hung, Kenneth would be remained as the member of the Audit Committee with effect immediately after the conclusion of the AGM.

Also, the existing executive Director, Mr. Chan Wai Kit has been appointed as the Co-Chairman and the member of Remuneration Committee and the member of the Nomination Committee with effect immediately after the conclusion of the AGM.

The Board also announces that Mr. Wen Jialong has resigned as an executive Director and Co-Chairman with effect immediately after the conclusion of the AGM.

The Board further announces that Mr. Chan Tik Yuen has retired from his post as a non-executive Director and Mr. Chan Wai Fat has retired from his post as an independent non-executive Director, the member of Audit Committee, the member of Remuneration Committee and the member of the Nomination Committee respectively with effect immediately after the conclusion of the AGM.

Reference is made to the circular (the “**Circular**”) of Aurum Pacific (China) Group Limited (the “**Company**”) and its subsidiaries and the notice (the “**Notice**”) of the annual general meeting dated 30 March 2015. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that at the AGM held on Thursday, 7 May 2015, all the resolutions as set out in the Notice were taken by poll. The Company's Hong Kong branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the total number of issued Shares was 4,200,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. A total of 2,574,664,936 Shares were held by the Shareholders who have attended and voted for or against the resolutions at the AGM. To the best of the Directors' knowledge information and belief, no Shareholder was entitled to attend and vote only against any resolutions at the AGM.

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM. The voting results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes ^(Note) (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2014	2,574,664,936 (100%)	0 (0%)
2.	(a) To re-elect Dr. Lan Hong Tsung, David as a non-executive Director	2,574,664,936 (100%)	0 (0%)
	(b) To re-elect Mr. Chi Chi Hung, Kenneth as an independent non-executive Director	2,574,664,936 (100%)	0 (0%)
	(c) To authorise the board of Directors to fix the Directors' remuneration	2,574,664,936 (100%)	0 (0%)
3.	To re-appoint Baker Tilly Hong Kong Limited as the Company's auditors and to authorise the board of Directors to fix their remuneration	2,574,664,936 (100%)	0 (0%)
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Shares	2,574,664,936 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares	2,574,664,936 (100%)	0 (0%)
6.	To add the nominal amount of the shares repurchased by the Company under resolution no. 5 to the mandate granted to the Directors under resolution no. 4	2,574,664,936 (100%)	0 (0%)
7.	To approve the refreshment of the Scheme Mandate Limit under the Share Option Scheme	2,574,664,936 (100%)	0 (0%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

(2) CHANGE IN DIRECTORSHIP

The Board further announces that the directorship of the Company has been changed as below:-

Appointment of Director

Mr. Chui Chi Yun, Robert

Mr. Chui Chi Yun, Robert (“**Mr. Chui**”) has been appointed as an independent non-executive Director, the member of remuneration committee (the “**Remuneration Committee**”) of the Company and the member of the nomination committee (the “**Nomination Committee**”) of the Company and Mr. Chui has been appointed and replaced Mr. Chi Chi Hung, Kenneth as the chairman of the audit committee (the “**Audit Committee**”) of the Company. Mr. Chi Chi Hung, Kenneth would be remained as the member of the Audit Committee with effect immediately after the conclusion of the AGM.

Mr. Chui, aged 58, is a practising Certified Public Accountant in Hong Kong and has worked in the accounting industry for 35 years. He has obtained a Bachelor’s degree in Commerce (Major in Accounting) from Concordia University and is a fellow member of the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants in the United Kingdom. Mr. Chui is now an independent non-executive director of each of Tse Sui Luen Jewellery (International) Limited (Stock Code: 417), National Arts Entertainment and Culture Group Limited (Stock Code: 8228), Wing Lee Property Investments Limited (Stock Code: 864) and is also a non-executive director of Addchance Holdings Limited (Stock Code: 3344), all of which are listed on the Stock Exchange. He is currently the Commissioner of the Hong Kong Road Safety Patrol and a member of the Road Safety Campaign Committee of the Road Safety Council. He is also a director of a number of private companies and associations.

As at the date of this announcement, Mr. Chui does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor does he have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Chui does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the group or possess any other major professional qualifications.

Mr. Chui and the Company have entered into a service contract for a term of three years commencing from 7 May 2015 with an annual emolument of HK\$120,000. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Chui will hold office as an independent non-executive Director until the next following general meeting of the Company. Pursuant to the Company's articles of association, Mr. Chui is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, Mr. Chui does not have, and is not deemed to have any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Chui as an independent non-executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its warmest welcome to Mr. Chui for joining the Board.

Appointment of Co-Chairman

Mr. Chan Wai Kit

Mr. Chan Wai Kit ("**Mr. Chan**"), aged 32, has been appointed as the co-chairman (the "**Co-Chairman**") of the Company and the member of Remuneration Committee and the member of the Nomination Committee with effect immediately after the conclusion of the AGM. Mr. Chan has joined the Group from September 2014 and is currently an executive Director, authorised representative and a compliance officer of the Company and the director of various subsidiaries of the Group. Mr. Chan holds a Bachelor Degree in Information System and a Master Degree of Accounting from Curtin University of Technology, Australia. Mr. Chan is currently the international business development manager of Pearl Oriental Oil Limited, a company listed on the Stock Exchange (Stock Code: 632). He is also a director and vice president of SZ Enterprise Union Finance Limited, a subsidiary of Wing Tai Investment Holdings Limited (Stock Code: 876). And Mr. Chan is currently a company secretary of Titanium Group Limited, a company quoted on OTC Bulletin Board in the US. Mr. Chan has extensive experience in IT, accounting, finance, corporate governance, strategic planning, as well as merger and acquisition.

As at the date of this announcement, Mr. Chan does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor does he have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Chan does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the group or possess any other major professional qualifications.

There is no service contract entered into between Mr. Chan and the Company and he is entitled to a monthly emolument of HK\$80,000 and a discretionary bonus which is to be reviewed by the Remuneration Committee with reference to his duties and responsibilities with the Company and the Company's remuneration policy.

Save as disclosed above, Mr. Chan does not have, and is not deemed to have any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Chan as Co-Chairman that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or need to be brought to the attention of the Shareholders and the Stock Exchange.

Resignation of Director

The Board also announces that Mr. Wen Jialong has resigned as an executive Director and Co-Chairman with effect immediately after the conclusion of the AGM.

Mr. Wen Jialong has confirmed that he has no disagreements with the Board and there is no matter that needs to be brought to the attention of the holders of securities of the Company or the Stock Exchange.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wen Jialong for his valuable contribution to the Company during his tenure.

Retirement of Directors

The Board further announces that Mr. Chan Tik Yuen has retired from his post as a non-executive Director and Mr. Chan Wai Fat has retired from his post as an independent non-executive Director, the member of Audit Committee, the member of Remuneration Committee and the member of the Nomination Committee respectively with effect immediately after the conclusion of the AGM.

Each of Mr. Chan Tik Yuen and Mr. Chan Wai Fat has confirmed that he has no disagreements with the Board and there is no matter that needs to be brought to the attention of the holders of securities of the Company or the Stock Exchange.

The Board wishes to express its appreciation for all contribution of Mr. Chan Tik Yuen and Mr. Chan Wai Fat during their tenure.

By the order of the Board of
Aurum Pacific (China) Group Limited
Lan Hong Tsung, David
Co-Chairman

Hong Kong, 7 May 2015

As at the date of this announcement, the Board comprises two executive Directors, Mr. Chan Wai Kit and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Dr. Lan Hong Tsung, David, and three independent non-executive Directors, Mr. Chi Chi Hung, Kenneth, Mr. Chui Kwong Kau and Mr. Chui Chi Yun, Robert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.