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Aurum Pacific (China) Group Limited

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited are set out below:

EXECUTIVE DIRECTORS:

Mr. Chan Wai Kit (*Co-Chairman*)

Mr. Mo Wai Ming, Lawrence (*Chief Executive Officer*)

NON-EXECUTIVE DIRECTOR:

Dr. Lan Hong Tsung, David (*Co-Chairman*)

INDEPENDENT NON-EXECUTIVE DIRECTORS:

Mr. Chui Chi Yun, Robert

Mr. Chi Chi Hung, Kenneth

Mr. Chui Kwong Kau

The Board has set up three committees and their memberships are set out below:

AUDIT COMMITTEE:

Mr. Chui Chi Yun, Robert (*Chairman*)

Mr. Chi Chi Hung, Kenneth

Mr. Chui Kwong Kau

REMUNERATION COMMITTEE:

Mr. Chi Chi Hung, Kenneth (*Chairman*)

Mr. Chui Chi Yun, Robert

Mr. Chui Kwong Kau

Mr. Chan Wai Kit

NOMINATION COMMITTEE:

Mr. Chi Chi Hung, Kenneth (*Chairman*)

Mr. Chui Chi Yun, Robert

Mr. Chui Kwong Kau

Mr. Chan Wai Kit

By order of the Board
Aurum Pacific (China) Group Limited
Lan Hong Tsung, David
Co-Chairman

Hong Kong, 7 May 2015

As at the date of this announcement, the Board comprises two executive Directors, Mr. Chan Wai Kit and Mr. Mo Wai Ming, Lawrence, one non-executive Director, Dr. Lan Hong Tsung, David, and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Chi Chi Hung, Kenneth and Mr. Chui Kwong Kau.

This announcement, for which the directors (the “Directors”) of Aurum Pacific (China) Group Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.