VINC回城 大唐域高融資有限公司 GRAND VINCO CAPITAL LIMITED

UNITS 4909-4910, 49/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL, HONG KONG TELEPHONE: 2865 4388 FAX: 2865 4339

8 May 2012

Aurum Pacific (China) Group Ltd.

Unit 903, 9/F Wings Building 110-116 Queen's Road Central Central, Hong Kong

Dear Sirs,

RE: AURUM PACIFIC (CHINA) GROUP LIMITED (STOCK CODE: 8148) (THE "COMPANY", TOGETHER WITH ITS SUBSIDIARIES, THE "GROUP")

- MANDATORY UNCONDITIONAL GENERAL OFFER BY KINGSTON SECURITIES LIMITED ON BEHALF OF PRIME PRECISION HOLDINGS LIMITED FOR ALL THE ISSUED SHARES IN AURUM PACIFIC (CHINA) GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED BY PRIME PRECISION HOLDINGS LIMITED AND PARTIES ACTING IN CONCERT WITH IT) (THE "OFFER")

We refer to the composite document (the "Composite Document") dated 8 May 2012 in respect of the Offer.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of our name, and our opinion, in the form and context in which they respectively appear.

Yours faithfully, For and on behalf of Grand Vinco Capital Limited

Alister Chung
Managing Director