



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

8 May 2012

Prime Precision Holdings Limited
Room 2101, 8 Wang Hoi Road,
Kowloon Bay,
Hong Kong

Attn: Mr. Ronald Lau

Dear Sirs,


**Aurum Pacific (China) Group Limited (the “Company”)
Mandatory unconditional general offer by Kingston Securities Limited for and on
behalf of Prime Precision Holdings Limited (the “Offeror”) for all the issued shares in
Aurum Pacific (China) Group Limited (other than those already owned by Prime
Precision Holdings Limited and parties acting in concert with it)**

We refer to the composite document of the Offeror and the Company dated 8 May 2012 (the “Composite Document”) in respect of the captioned subject. Terms defined in the Composite Document shall, unless the context otherwise requires, bear the same meaning herein.

We hereby give and have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of and references to our name in the forms and contexts in which it appears. We hereby further confirm that:

- (i) we did not own or control any Shares or any securities, convertible securities, warrants, options or derivatives in respect of any Shares or securities of the Company as at the Latest Practicable Date; and
- (ii) during the period commencing from the date of the Announcement and ended on the Latest Practicable Date, we have not dealt for value in any Shares or any securities, convertible securities, warrants, options or derivatives in respect of any Shares or securities of the Company.

Yours faithfully,
For and on behalf of
Kingston Corporate Finance Limited



Authorised Signature