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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

INSIDE INFORMATION EXPECTED DECREASE IN LOSS

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019, the Group expects to record a decrease in the unaudited consolidated loss attributable to owners of the Company for the three months ended 31 March 2019 as compared with the unaudited consolidated loss attributable to owners of the Company for the year ended 31 March 2018.

It is expected to record a decrease in the unaudited consolidated loss attributable to owners of the Company mainly because (i) there is an improvement in business performance of software platform business and money lending business as compared to the same period last year; and (ii) the recognition of estimated changes in fair value of consideration payable for business combination that was recorded in the same period last year is not required for this year subsequent to the redemption of the promissory note in the fourth quarter in 2018.

The Company is still in the process of finalising the unaudited first quarterly results of the Group for the three months ended 31 March 2019. The information contained in this announcement is only based on the Board's assessment on the latest information currently available and the unaudited consolidated management accounts of the Group. Shareholders and potential investors are advised to read carefully the unaudited first quarterly results announcement of the Group for the three months ended 31 March 2019, which will be published on 7 May 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Kwun Chung
Executive Director

Hong Kong, 26 April 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chan Kwun Chung and Mr. Ng Kin Man, one non-executive Director, namely Mr. Zheng Yongqiang and four independent non-executive Directors, namely Mr. Leung Man Chun, Mr. Fok Kin Fung Eric, Mr. Pang Siu Yin and Dr. Lee G. Lam.

*This announcement, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.