

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Aurum Pacific (China) Group Limited					
Date Submitted	1 Nover	mber 2018			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8148</u>	Descrip	otion :	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	3,000,000,000	HK\$0.04	HK\$120,000,000.00	
Increase/(decrease)		<del>-</del>			
Balance at close of the mon	th	3,000,000,000	HK\$0.04	HK\$120,000,000.00	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

currency):

HK\$120,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,272,640,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	1,272,640,000					

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date			J		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares	Nil	Nil	Nil	Nil	Nil	Nil
	INII	INII	INII	INII	INII	INII
(Note 1)						
O NI/A						
2. N/A						
( / / )						
shares						
(Note 1)						
(Note 1)						
2 NI/A						
3. N/A						
( / / )						
shares						
(Note 1)						
' /		Tota	l A. (Ordina	rv shares)	Nil	
		.510	Preference)			
				her class)		
Takal formula make a la				iioi olass)	1 N/ /\_	
Total funds raised d		nun irom exerc	ise	N I I		
of options (State cu	rrency)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / )						
Subscription price EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	n are to be Liste	ed)		
Clas	ss and description	Currency amount outstandii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		<u>—</u>						
	Stock code (if listed)							
	(if applicable)	, , ,	,					
_	(dd/mm/yyyy))	( / /	)	<u>—</u>				
2.	N/A							
-								
-								
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.	N/A		•					
		<u> </u>						
	Stock code (if listed)				. ———			
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.	N/A	<u> </u>						
-								
-		<del>_</del>						
_	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date			<del></del>				
	(if applicable)	,						
	(dd/mm/yyyy)	( / /	)	— т	otal C. (Ordina	ary charec	Nil	
				I		ce shares)	N/A	_
						ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
0 1/4		
2. N/A		
(   1		
shares (Note 1)		
		· ·
3. N/A		
J. 11//A		
shares (Note 1)		
Silaies (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
	N/A	•
(Other class)	IN/A	

Otl	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	' )		
			EGM approval date: ( / / (dd/mm/yyyy)	' )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	' )		
			EGM approval date: ( / / (dd/mm/yyyy)	' )		
					N/A	<u>N/A</u>
			Class of shares			
3.	Placing	At price : State	issuable <i>(Note 1)</i> Issue and allotment ( / / / / / / / / / / / / / / / / / /	′ )		
		·	EGM approval date: ( / / (dd/mm/yyyy)	′ )		
			(dd/ffiffi/yyyy)		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / / date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / (dd/mm/yyyy)	′ )		
			(		N/A	N/A
1						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
		01.1	issuable (Note 1)	1	1 1	١		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 1/A	21/2
							N/A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
							INIA	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							N/A	N/A
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(				N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares					
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
	Low approvar date.	( /	/	)		
	(dd/mm/yyyy)				N/A	N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
	EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A	N/A
	Total E			rdinar		
	(Prefer		ce s	hares hares class	s) N/A	- - -
Total in around / (doornoon) in ordinary charge duri	ng the month (i.e. Tetal of	t V t	- F	·	1)	Nil
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. lotal of	ıΑῖ	UE	, ,	· —	N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. Tota	l of	Λ tc	(2 > =\·		N/A
Total increase / (decrease) in other classes of sha	• ,			•		N/A
E): (These figures should be the same as the relevant Capital").)						

Remarks (if any):
Submitted by: Yuen Wing Kwan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.