# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aurum Pacific (China) Group Limited
Date Submitted	2 March 2018

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>8148</u> Descrip	otion :	N/#	<u>م</u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.04	HK\$120,000,000.00
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.04	HK\$120,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	9)	_		-	
Balance at close of	f the mon	th _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	g month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$120,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares		
	(1)	(2)	Slidies			
Balance at close of preceding month	1,088,640,000	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,088,640,000					

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ľ	Movement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granica	Exclosed	Ouriooniou	Lupoou		
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010 1)						
2. N/A						
shares						
(Note 1)		<u> </u>				
(11010 1)						
3. N/A						
<u> </u>						
shares						
(Note 1)						
(1000 1)		Tota	IA. (Ordinai	rv shares)	Nil	
		1010	(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mo	oth from ever	•			
of options (State cu			36	Nil		
	noney)					

Warrants to Issue Shares of the	Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedin month	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	\ ', '	/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	·					
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A		/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Тс		ary shares)	Nil	-
				ice shares) )ther class)		-
			(C		IN/A	-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
<u></u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
3.		( / / )					
	Stock code (if listed) Class of shares						
<u>4.</u>	issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
		_					
	<u> </u>			Total C. (Ordina	Iry shares)		
					ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	•	
( / / )		
2. N/A		
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Type of Issue					pursuant thereto	thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		Ctoto	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u></u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(3311111))))))			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares			
10	Other	At arise State	issuable (Note 1)	`		
10.	(Please specify)	At price : Currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
					5) <u>N/A</u> 5) <u>N/A</u>	

(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
Submitted by: Leung Ching Man	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.