

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aurum Pacific (China) Group Limited
Date Submitted	3 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8148</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,000,000,000	HK\$0.04	HK\$120,000,000.00				
Increase/(decrease)			<u>-</u>				
Balance at close of the month	3,000,000,000	_HK\$0.04_	HK\$120,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	n		

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$120,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,088,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,088,640,000			

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued during issuer which may be issued pursuant thereto No. of new shares of issuer issued during issuer which may be issued pursuant thereto approval date Movement during the month the month pursuant thereto (d/mm/yyyy) and Granted Exercised Cancelled Lapsed I. N/A Nil Nil Nil Nil Nil (Note 1) Nil Nil Nil Nil Nil (Note 1) Shares	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month (dd/mm/yyyy) and class of shares issuable issued pursuant thereto as at close of the month thereto I. N/A Image: Stares issuable Granted Exercised Cancelled Lapsed Image: Stares issuable Granted Exercised Cancelled Lapsed Image: Stares Image: N/A Image: Stares Image: Stares Image: Stares Image: Stares Image: Stares Image: C / / _) shares Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Image: Stares Image: Stares Image: Stares Image: Stares Image: Stares (Note 1) Im	Particulars of share						
approval date (dd/mn/yyyy) and elass of shares issuable Movement during the month thereto as at close of the month 1. N/A Exercised Cancelled Lapsed Lapsed 1. N/A Nil Nil Nil Nil Nil Nil Nil Nil Nil (Note 1) Shares							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A			Movement dur	ing the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A							
1. N/A N/A		a . 1		a 11 1	т I		
Nil Nil Nil Nil Nil (Note 1) 2. N/A		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	<u>1. N/A</u>						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
2. N/A		Nil	Nil	Nil	Nil	Nil	Nil
$\frac{\boxed{(/ /)}_{\text{shares}}}{\frac{(/ /)}{(\text{Note } l)}} = \frac{1}{2}$	(Note 1)						
$\frac{\boxed{(/ /)}_{\text{shares}}}{\frac{(/ /)}{(\text{Note } l)}} = \frac{1}{2}$	2. N/A						
$ \frac{(Note 1)}{3. \text{ N/A}} = \frac{3. \text{ N/A}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. \text{ N/A}$							
$ \frac{(Note 1)}{3. \text{ N/A}} = \frac{3. \text{ N/A}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. \text{ N/A}$							
$ \frac{(Note 1)}{3. \text{ N/A}} = \frac{3. \text{ N/A}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. \text{ N/A}$							
$ \frac{(Note 1)}{3. \text{ N/A}} = \frac{3. \text{ N/A}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. \text{ N/A}$							
$ \frac{(Note 1)}{3. \text{ N/A}} = \frac{3. \text{ N/A}}{(Note 1)} = \frac{1}{3. \text{ N/A}} = \frac{1}{3. \text{ N/A}$							
$ \frac{3. \text{ N/A}}{(N - 1)} = \frac{1}{(N - 1)} = $							
	(Note 1)						
	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(10010-1)			Total A (Ordi	nary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of					• /		
Total funds raised during the month from exercise of					,		
	Total funds raised due	ing the month	from evercise o)		
				/1	Nil		
	options (State editerie	· 5 /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(aa min 9999)		(Prefe	linary shares) erence shares) (Other class)	Nil N/A N/A	

Commentibles (i.e. Commentible in				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			()	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ar	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-			
2.	N/A		
-			
3.	N/A		
-			
-			
	Total D. (Ordinary shares) (Preference shares)	Nil N/A	
	(Other class)	N/A	

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		
		CL /	(Note 1) Issue and allotment		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
					<u></u> <u></u>
			Class of shares issuable(Note 1)		
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(Note 1)	_	
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(Note 1)	_	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	D T/ 4
				<u>N/A</u>	<u>N/A</u>

		For M	[air	1 B	oard	l and	GEM listed is	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)	-					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)						
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>

			For Ma	in Board	and	GEM listed is	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer
						during the	which may
						month	be issued
						pursuant	pursuant
						thereto	thereto as
	T 01						at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment ((/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
10	Oth		(Note 1)				
10.	Other Exercise of Over-	At price : State	Issue and allotment	(/ /)		
	Allotment Option	currency	date : (dd/mm/yyyy)		,		
			EGM approval date:)		
			(dd/mm/yyyy)			N/A	N/A
			(dd/min/yyyy)			14/1	10/1
			Total E. (O	rdinary sl	hares) N/A	
				ference sl			-
			X	(Other			-
							=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) _	N/A N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Leung Ching Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.