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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

PROFIT WARNING

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, the Group is expected to record a substantial increase in the unaudited consolidated net loss for the year ended 31 December 2016 as compared with the unaudited consolidated net loss for the year ended 31 December 2015.

The expected increase in the unaudited consolidated net loss was mainly attributable to (i) the reclassification of the cumulative exchange reserve of approximately HK\$7.4 million from equity to profit or loss in respect of disposal of entire equity interest of Native Hope Limited and its subsidiaries (“**Disposal Group**”); (ii) the Disposal Group recorded a loss from discontinued operation of approximately HK\$4.3 million for the year ended 31 December 2016 compared with a profit from discontinued operation of approximately HK\$3.4 million for the same period last year; and (iii) the increase in administrative expenses, including staff

costs, property rentals and depreciation of property, plant and equipment for the year ended 31 December 2016.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2016. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available which have not been audited by the auditor of the Company. Shareholders and potential investors of the Company are advised to read carefully the announcement on the audited consolidated annual results of the Group for the year ended 31 December 2016, which is expected to be published on 14 March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 2 March 2017

As at the date of this announcement, the Board comprises four executive Directors, Mr. Chan Wai Kit, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.