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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

**COMPLETION OF MAJOR TRANSACTION
AND
ISSUE OF DEBT SECURITIES**

References are made to the announcement dated 8 August 2016 and the circular (the “**Circular**”) dated 24 September 2016 of Aurum Pacific (China) Group Limited (the “**Company**”) in relation to the Acquisition. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that, as at the date of this announcement, all conditions precedent to the Agreement have been fulfilled and Completion took place on 25 October 2016. The Promissory Note has been issued to the Vendors pursuant to the terms of the Agreement.

Following Completion, the Target Company will become a subsidiary of the Company and the consolidated financial results of the Target Group will be consolidated into the Group’s financial statement.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 25 October 2016

As at the date hereof, the Board comprises four executive Directors Mr. Chan Wai Kit, Mr. Hung Tat Chi Alan, Mr. Mui Yuk Wah and Ms. Wong Chi Yan and three independent non-executive Directors, Dr. Lee Nim Wai, Mr. Fok Kin Fung Eric and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.