

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Aurum Pacific (China) Group Limited

Stock code (ordinary shares): 8148

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 June 2016.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9 January 2004

Name of Sponsor(s) : N/A

Names of directors : Executive Directors

(please distinguish the status of the directors - Mr. Chan Wai Kit

Executive, Non-Executive or Independent Mr. Hung Tat Chi Alan

Non-Executive) : Mr. Mui Yuk Wah

Ms. Wong Chi Yan

Independent Non-Executive Directors

Mr. Leung Man Chun

Mr. Fok Kin Fung Eric

Dr. Lee Nim Wai

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company : N/A

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal
place of business : 22/F., Hua Fu Commercial Building,
111 Queen's Road West,
Hong Kong

Web-site address (if applicable) : www.aurumpacific.com.hk

Share registrar : Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors : Baker Tilly Hong Kong Limited
2/F, 625 King's Road
North Point
Hong Kong

B. Business activities

The Group is principally engaged in the businesses of (i) developing and marketing of the patented server based technology and the provision of communications software platform and software related services with primary focus in the government industry sector; (ii) the provision of website development, education and communications software platform which focuses on the development of syllabus and contents for Chinese Language teaching and learning in primary and secondary schools and enterprises; and (iii) money lending business.

C. Ordinary shares

Number of ordinary shares in issue : 756,000,000

Par value of ordinary shares in issue : HK\$0.04 per share

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Wai Kit

Hung Tat Chi Alan

Mui Yuk Wah

Wong Chi Yan

Lee Nim Wai

Fok Kin Fung Eric

Leung Man Chun