AURUM PACIFIC (CHINA) GROUP LIMITED
奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CLARIFICATION ANNOUNCEMENT ON AGM PROXY FORM

Reference is made to the Company's circular ("**Circular**") and notice of annual general meeting ("**AGM Notice**") both dated 28 April 2016 and the accompanying proxy form ("**First Proxy Form**") despatched to the Shareholders on 28 April 2016 relating to the AGM to be held on Monday, 30 May 2016. Terms used herein shall have the same meanings as defined in the Circular.

It was set out in the AGM Notice a resolution no. 2(c) "to authorise the board of Directors to fix the Directors' remuneration" ("**Resolution 2(c)**").

The Board noted that Resolution 2(c) was inadvertently omitted in the First Proxy Form.

A correct and revised Proxy Form ("**Revised Proxy Form**") setting out all resolutions to be voted on at the AGM including Resolution 2(c) will be uploaded to the websites of the Stock Exchange and the Company and despatched to Shareholders as soon as practicable.

IMPORTANT: A SHAREHOLDER WHO HAS ALREADY LODGED THE FIRST PROXY FORM SHOULD NOTE THAT:

(i) If no Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong, the First Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder will be entitled to vote at his discretion or abstain on any resolution properly put to the Meeting other than those referred to in the AGM notice and the First Proxy Form as revised by the Revised Proxy Form.

(ii) If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong not later than 48 hours before the time of the AGM or any adjourned meeting, the Revised Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder and will revoke and supersede the First Proxy Form previously lodged by him.

(iii) If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong but is incorrectly completed, it will be invalid and will not revoke the First Proxy Form. If the Revised Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong less than 48 hours before the time of the AGM or any adjourned meeting, the validity of the Revised Proxy Form will be subject to the discretion of the Board. A valid Revised Proxy Form will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy appointed under the First Proxy Form will not be counted in any poll which may be taken on a proposed resolution. Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form not later than 48 hours before the time of the AGM or any adjourned meeting. If such Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

By Order of the Board of
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises four executive Directors Mr. Chan Wai Kit, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.